

Human Services Housing NSW

Housing NSW

Redfern Waterloo Public Housing Tenant Survey

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EXECUTIVE SUMMARY



Some Key Insights (I)

Generally Satisfied with Life in the Area

Sub-Group

Differences –

Older Residents.

Those Living in

Redfern, and High

Rise Tenants Are More Positive

- Overall, close to 70% of tenants are satisfied with neighbourhood life in Redfern and Waterloo
- Most (73%) residents are satisfied with the condition of their homes
- Net delighted scores are high averaging around +7. (Note: Net delighted score is a metric derived from a satisfaction question to understand the extent of satisfaction. The score is calculated by subtracting 'Very Satisfied' from 'Total Dissatisfied' scores. A higher score suggests that residents' experience exceed their expectations)
- Throughout the report, we find that older respondents (i.e. 55+) are more positive about the area, evidenced by their intentions to continue living there. For example, 57% of the 55+ group would choose to stay at the current home in their current neighbourhood,. This compares with 14% of 18-34s
- Residents from Redfern are somewhat more positive about the area and its offering. More than seven in ten (72%) Redfern residents are satisfied with the neighbourhood as a place to live, compared to 65% of Waterloo residents
- High rise residents tend to be happier and more satisfied than low rise residents. This includes satisfaction with:
 - The neighbourhood
 - The social and community assistance offered
 - The local housing office etc
- It is likely that this is influenced by crime levels reported in the area, where low rise residents report that they are more exposed to crime than high rise residents



Some Key Insights (II)

 ☑: Accessibility and Convenience ☑: Anti-Social Behaviour and Safety 	 Accessibility and convenience are the most positively perceived aspects of the area. This includes proximity to the city (mentioned by 40%), access to transport (30%), and shops (25%). The majority (82%) find it easy to get around to places of interest However, anti-social behaviour and safety are seen to be major concerns in the area; particularly drug-related problems, alcohol-related problems, and crime levels in general. Most residents however believe that authorities are working on improving the level of safety in the area Around three in ten dislike the social composition of the area ('the people who live here')
Mixed Sense of Community; Most Happy with Social and Community Assistance Provided	 Feelings of social inclusion are relatively weaker; less than six in ten say there is a strong feeling of friendliness, a sense of belonging, or a sense of community in the neighbourhood Feelings about community are mixed. About one third (36%) feel uninvolved in the community. A fairly similar proportion (34%) feel they have enough involvement, and a further one third want more involvement Despite this, the majority (71%) are satisfied with the social and community assistance provided, and net 'delighted' scores for this aspect are quite high (+16) (see earlier note about definition of the net delighted score)
Some Degree of Misunderstanding About Role of the Local Housing Office	 Close to four in ten are dissatisfied with the service provided by the local housing office There is a sense of misalignment between tenants' expectations and the level of service offered by the local housing office. Dissatisfaction levels are driven by: Inefficient communication; residents suggest that Housing takes too long to respond and take action Management of maintenance issues; half say they are satisfied with the maintenance advice and responsiveness provided Staff attitudes; residents feel that communication is poor and some staff show lack of respect towards tenants



Some Key Insights (III)

Lack of Confidence in Employment Situation. Some are Impeded to Take Up Further Education	 There is a lack of confidence in the availability of employment and training opportunities – less than half of residents agree there is sufficient advice and support for those wanting to up- skill; 36% feel there are good training prospects locally, while only 23% think that there are good opportunities for work in the local area More than a third (37%) are interested in undertaking further education, however age (particularly among the older population and those with health/mobility issues) and finances are key barriers for doing so 	Serie
Expectations that the Area Will Improve; Safety and Anti-Social Problems Are Issues to be Addressed	 Residents are positive about the potential for improvement in local conditions: 46% feel that the local neighbourhood will improve in the next 5 years This compares to 41% who think it has improved in the past 5 years Among those who did not believe there will be an improvement in the area in the coming 5 years, there are mixed views about whether the area will deteriorate during this time: 20% think it will stay the same 18% believe it will deteriorate 16% are not sure 	



INTRODUCTION



Background

- Redfern Waterloo is home to about 4,400 residents living in public housing. According to the Redfern Waterloo Human Services Plan 2005, the area is characterised by strong cultural and ethnic diversity and it is a major base for Indigenous people who have a strong connection with the area
- Compared to wider Sydney, Redfern Waterloo experiences higher levels of economic and social disadvantage, manifested in lower levels of income, education, home ownership and labour force participation, reflecting high public housing occupancy
- Given the social disadvantage, the achievement of a socially sustainable community through redevelopment and social renewal of the Redfern Waterloo area is on the agenda of Housing NSW and the Redfern-Waterloo Authority. The aim is to renew the existing public housing stock, provide more diverse housing types, improve public spaces and community facilities and provide more affordable housing
- Housing NSW conducted research among Redfern Waterloo residents as a baseline measure of existing attitudes, which can then be used for future tracking
- Sweeney Research was commissioned to conduct the survey for Housing NSW. This document reports the findings of the quantitative research program



Research Objectives

The overall aim of the research is to:

 Understand Redfern Waterloo residents' perceptions of their living environment. This includes their housing, local services, crime and safety, and the social environment



In meeting the overarching aim of the research, the specific objectives span the following areas:

Overall Perceptions of the Local Area	 Explore residents' perceptions of the local area and neighbourhood (e.g., facilities, built environment, security etc)
Community Belonging	Identify residents' involvement in social and community services/activities
Social Aspects	Gauge residents' perceptions of the social inclusion and exclusion in the area
Education and Employment	 Understand residents' perceptions of education and employment opportunities, including intentions of up- skilling and further education
Future Outlook	Determine residents' outlook for the future of Redfern Waterloo

Methodology – Quantitative Research (I)

- The research consisted of 752 interviews: 334 in Redfern and 418 in Waterloo with about equal numbers of high and low rise residents
- It took around 20-25 minutes to complete the survey
- Interviews were conducted in English

Methodology								
Details								
Audience	Public housing tenants from high and low rise residence							
Method	CATI (Boosted via doorknocks)							
Quota	Applied by location and housing type							
Fieldwork period	Between 28 th June and 30 th November 2010 at different times of day and week							
Sample source	List of public housing tenants supplied by Housing NSW							

Respondent Sample Structure										
		τοτα	L	Redfer	n	Waterloo				
		# Respondents	% Total	# Respondents	% Total	# Respondents	% Total			
TOTAL		752	100%	334	100%	418	100%			
Gender	Male	361	48%	175	52%	186	44%			
Gender	Female	391	52%	159	48%	232	56%			
	18-34	59	8%	25	7%	34	8%			
Age	35-54	269	36%	108	32%	161	39%			
	55+	424	56%	201	60%	223	53%			
	Single/ couple with no kids	581	77%	275	82%	306	73%			
Household type	Family/parent with no kids	49	6%	23	7%	26	6%			
nousenoid type	Family/parent with kids	117	16%	35	10%	82	20%			
	Refused	5	1%	1	*	4	1%			
Housing type	Low rise	352	47%	134	40%	218	52%			
The sing type	High rise	400	53%	200	60%	200	48%			

Note: * Less than 0.5%

Methodology – Quantitative Research (II)

Caveat in Reading the Report

It needs to be understood that the findings represent the perceptions of the Redfern and Waterloo community; not objective reality

Notes on Significance Testing

- All results have been tested for significance (measured at the 95% confidence level). Sub-group differences that are significantly higher or lower than the average are indicated as follow:
 - Significantly higher results: 🔺
 - Significantly lower results: ¥
- Note: The term "significant" in this report refers to statistically significant results. Where relevant, any interesting nonsignificant differences are also reported as points of discussion

Net Delighted Scores

- Where possible, we have provided a net 'delighted' score which is a metric derived from respondents' response to a satisfaction question
- Net delighted is calculated using the following formula:

Net delighted = Very satisfied – Total dissatisfied

Tables and Charts

 Base sizes and descriptions for each question are noted. Where relevant, "Don't knows/NAs" have been excluded and the respective sample sizes noted on the slides

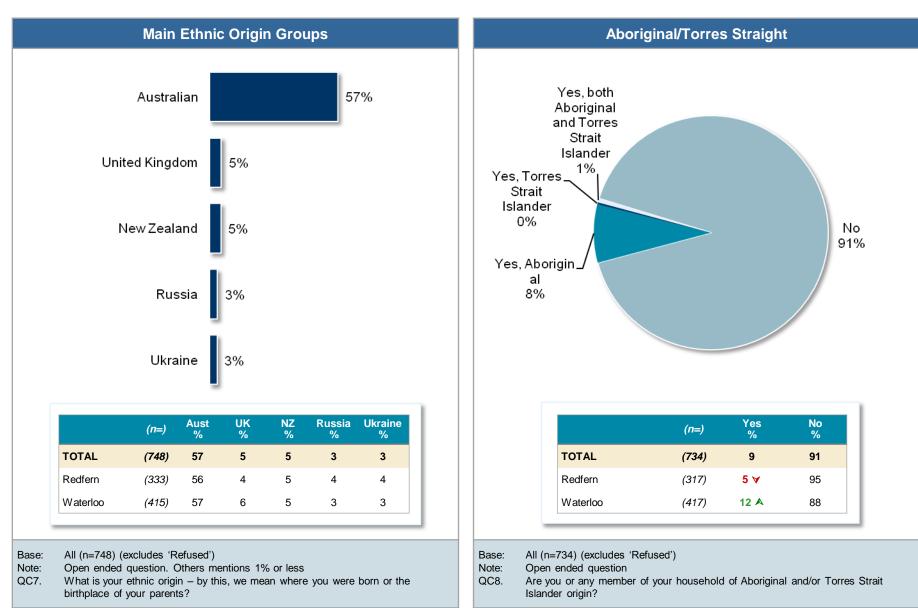


THE RESULTS IN DETAIL

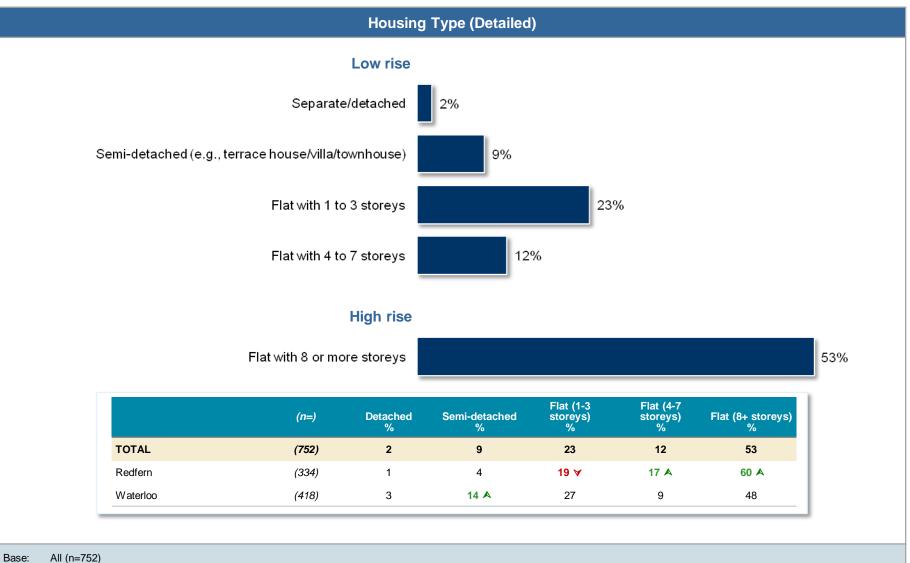


Section 1: Tenant Profile

Ethnic Groups



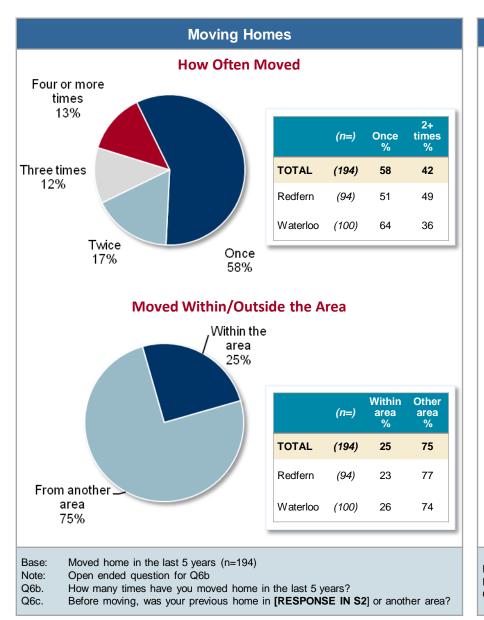
Housing Type



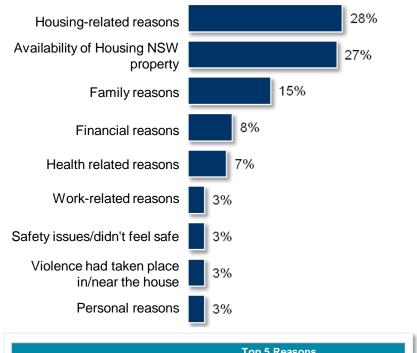
S3. What type of property is your home?

S4. Which of the following statements best describes your household? Do you rent from...? (Note: Results not charted here; 99% are renting from HNSW)

Moving Homes



Reasons for Moving Home



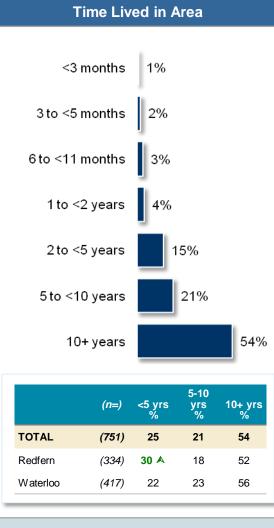
		·									
(n=)	Housing %	Availability %	Family %	Financial %	Health %						
(194)	28	27	15	8	7						
(94)	26	33	13	5	4						
(100)	30	21	17	10	10						
	(194) (94)	(194) 28 (94) 26	(n=) Housing Availability (194) 28 27 (94) 26 33	(n=) Housing % Availability % Family % (194) 28 27 15 (94) 26 33 13	(11-) %						

Moved home in the last 5 years (n=194) Base:

Note: Open ended question. Multiple responses allowed. Others mentions 2% or less Q6d.

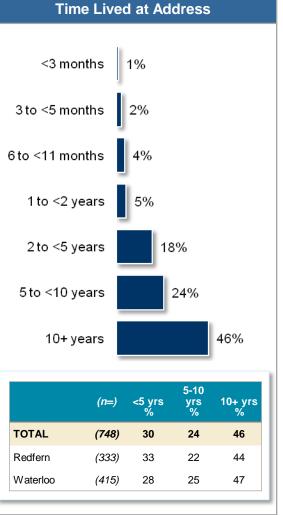
Why did you move from your last home?

Tenure Duration



Base: All (n=751) (excludes DKs)

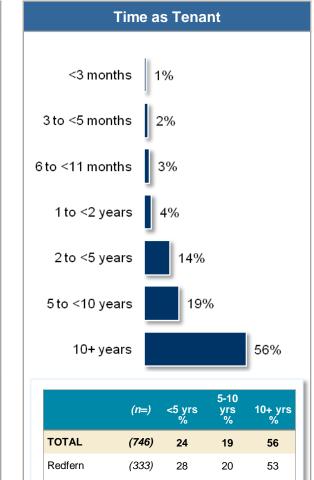
- Note: Open ended question
- QC1. How long have you lived at [RESPONSE IN S2]



Base: All (n=748) (excludes DKs)

Note: Open ended question

QC2. How long have you lived at your current address?



Base: All (n=746) (excludes DKs)

(413)

Note: Open ended question

QC3. And how long have you been a tenant with [RESPONSE IN S4]?

22

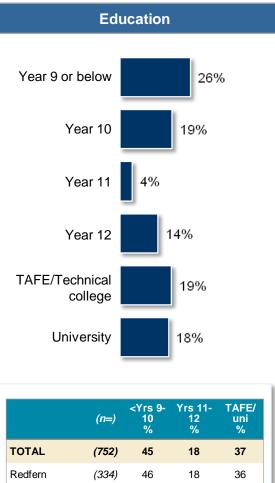
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SWEENEY RESEARCH

Waterloo

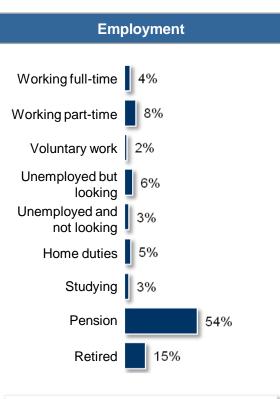
Education and Work



	(11-)	%	%	%
TOTAL	(752)	45	18	37
Redfern	(334)	46	18	36
Waterloo	(418)	44	18	37

Base: All (n=752) (excludes 'Refused')

- Open ended question Note:
- QC5. What is the highest level of education that you have completed?

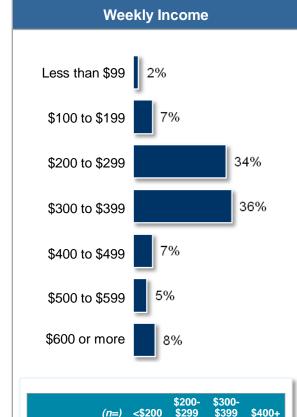


	(n=)	Working %	Not working %
TOTAL	(748)	13	87
Redfern	(334)	12	88
Waterloo	(414)	13%	87

Base: All (n=748) (excludes 'Refused')

Multiple responses allowed Note:

Q16. Which of the following best describes your current employment situation?



	(n=)	<\$200 %	\$200- \$299 %	\$300- \$399 %	\$400+ %
TOTAL	(608)	10	34	36	20
Redfern	(299)	5 🗸	32	43	19
Waterloo	(309)	14	36	30 🗸	20

Base: All (n=608) (excludes 'Refused' and DKs) Note: Open ended question

QC6. Roughly, what is your household's total weekly income before tax (including all wages/salaries, benefits and pensions)?

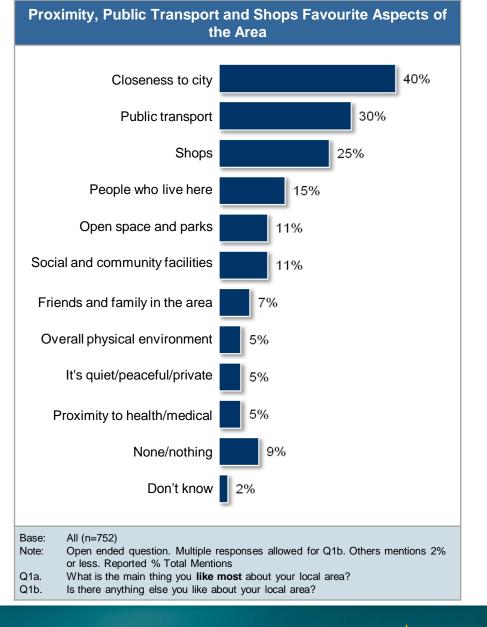
THE RESULTS IN DETAIL



Section 2: Local Area

Proximity, Public Transport and Shops Favourite Aspects of the Area

- Respondents were asked to identify what they liked about Redfern and Waterloo. Respondents reported that convenience is a major positive, with:
 - 40% mentioning proximity to the city
 - 30% mentioning accessibility of public transport
 - 25% mentioning shops around the area
- Amenity and social aspects are also well liked including:
 - The open space and parks
 - Social and community facilities
 - Friends and family who also live in the area
 - Neighbours/residents in the area (although 15% like this aspect, 28% say they dislike the 'people who live here" (see slide 21)



What They Like About the Local Area – Sub-Group Insight

- Across all age groups, genders, building types and suburbs in the study, the area's closeness to the city is the most commonly cited positive aspect
- Redfern and Waterloo residents share some similar views on what they like about the area, although more Redfern
 residents are positive with the following:
 - Public transport (37% Redfern cf. 25% Waterloo), shops (31% Redfern cf. 20% Waterloo), and open space and parks (14% Redfern cf. 8% Waterloo)
- Age however is a significant variable:
 - The 18-34 age group are less happy; with only 20% liking the public transport, 14% like shops, and 5% like open space and parks. On the other hand, the 18-34s are more positive about how close they are to the city
 - The over 55s are more positive about most aspects than other age groups, although they are less positive about closeness to the city

	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
% Total mentions	(752)	(334)	(418)	(352)	(400)	(361)	(391)	(59)	(269)	(424)
	%	%	%	%	%	%	%	%	%	%
Closeness to city	40	40	41	40	40	43	37	49	43	37
Public transport	30	37A	25	28	32	26	35 🔺	20 🗸	29	33
Shops	25	31▲	20	25	25	26	24	14 🗡	26	26
People who live here	15	14	15	16	14	12	17	12	15	15
Open space and parks	11	14 🔺	8	13	10	11	11	5 🗸	9	13
Social and community facilities	11	10	11	11	11	7 🗸	14	15	9	12
Friends and family in the area	7	8	6	5	A 9	8	6	10	6	7
Overall physical environment	5	4	5	5	5	5	4	5	4	5
It's quiet/peaceful/private	5	6	5	7	4	5	5	3	5	6
Proximity to health/medical	5	7	4	4	6	6	4	3	3	6

Base: All (n=752)

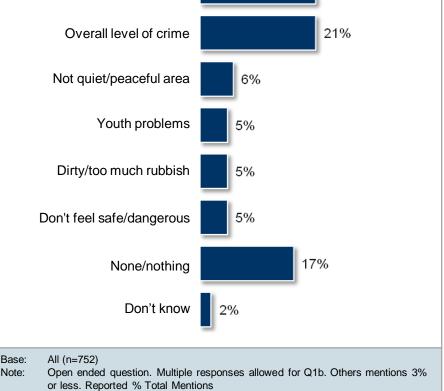
Note: Open ended question. Multiple responses allowed for Q1b. Others mentions 3% or less

Q1b. Is there anything else you like about your local area?

Anti-Social Behaviour Is A Major Concern

- When asked about what they disliked about their local area, concerns about anti-social behaviour were most often mentioned, particularly:
 - Drug-related problems (29% overall)
 - Alcohol-related problems (21%)
 - Crime levels in general (21%)
- Concern about 'the types of people living in the area' is reported by 28% of respondents
- Despite this, 17% said there was nothing they did not like, while 9% said there was nothing they liked





- Q2a. What is the main thing you dislike most about your local area?
- Q2b. Is there anything else you dislike about your local area?

What They Dislike About the Local Area – Sub-Group Insight

- There are significant differences among sub-groups about the aspects of the area they most disliked:
 - Redfern residents are more concerned about drug-related problem (35% cf. 24% Waterloo residents) and the 'people who live in the area' (33% cf. 24% Waterloo residents)
 - More high rise residents mention drug problems as an aspect they dislike of the area (33%) cf. 24% of low rise residents
 - The 18-34s tend to think more negatively about the 'people who live in the area' (39% not liking this aspect) compared to 23% of the 35-54s

% Total mentions	Total (752) %	Redfern <i>(334)</i> %	Waterloo <i>(418)</i> %	Low rise <i>(352)</i> %	High rise <i>(400)</i> %	Male <i>(361)</i> %	Female <i>(391)</i> %	18-34 <i>(59)</i> %	35-54 (269) %	55+ (424) %
Drug-related problems	29	35 🔺	24	24 🗡	33	27	30	37	28	28
People who live here	28	33 🔺	24	26	31	28	29	39 🔺	23 🗸	30
Alcohol-related problems	21	17 🗸	24	18 🗸	24	23	19	20	25 🔺	18
Overall level of crime	21	18	23	18	23	24 🔺	17	24	26 🔺	17
Not quiet/peaceful area	6	6	6	6	6	6	6	2	5	7
Youth problems	5	6	4	6	4	5	5	5	5	5
Dirty/too much rubbish	5	4	6	A 8	3	5	6	7	7	4
Don't feel safe/dangerous	5	6	5	3 🗸	7	5	6	7	4	6

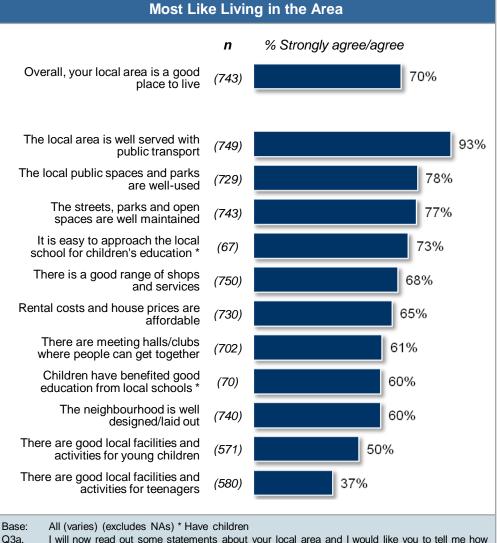
Base: All (n=752)

Note: Open ended question. Multiple responses allowed for Q2b. Others mentions 3% or less

Q2b. Is there anything else you dislike about your local area?

Most Like Living in the Area

- Respondents were also asked to respond to a set of attitudinal statements relating to the local area
- In general, the majority (70%) agree that the local area is a good place to live
- Public transport access is highly regarded, with 93% agreeing the local area is well served
- Other aspects of the area that are well regarded are:
 - Public spaces and parks
 - The maintenance of streets, parks and open spaces
 - Ease of approaching local schools for children's education
 - Variety of shops and services
 - Affordability of housing prices and rent
- Smaller proportions agree that there are good local facilities and activities for young children (50%) or teenagers (37%)



. I will now read out some statements about your local area and I would like you to tell me how much you agree or disagree with each statement. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree that...?

Statements That Respondents Agree About the Local Area – Sub-Group Insight

- There are a number of significant differences among sub-groups about attitudes to the area:
 - Compared to Waterloo residents, more Redfern residents agree that the local area is a good place to live, that the local public spaces and parks are well used, that there is a good range of shops, that rental costs and housing is affordable, and that there is good education options from local schools
 - High rise residents more so than low rise residents agree that the rental and property market is more affordable and the neighbourhood is well laid out
 - Younger residents tend to be less positive about the area (e.g., 47% of 18-34s agree that the local area is a good place to live cf. 76% of the 55s+)

% Strongly agree/agree	(n=)	Total %	Redfern %	Waterloo %	Low rise %	High rise %	Male %	Female %	18-34 %	35-54 %	55+ %
Overall, your local area is a good place to live	(743)	70	75 🔺	65	69	70	69	71	47 🛛	65	76 🔺
The local area is well served with public transport	(749)	93	95	92	94	92	92	94	90	92	95
The local public spaces and parks are well-used	(729)	78	84 🔺	73	78	77	77	78	69	77	79
The streets, parks and open spaces are well maintained	(743)	77	80	75	74	80	81 🔺	73	58 ¥	74	82 A
It is easy to approach the local school for children's education *	(67)	73	74	73	74	70	78 A	71	67	72	81 🔺
There is a good range of shops and services	(750)	68	79 🗛	60	65	71	71	66	56 V	70	69
Rental costs and house prices are affordable	(730)	65	69 🔺	62	62	69 🔺	67	64	59	64	67
There are meeting halls/clubs where people can get together	(702)	61	64	58	63	59	63	58	58	58	63
Children have benefited good education from local schools *	(70)	60	71 A	57	64	47 🗸	71 A	57	70 🔺	60	55
The neighbourhood is well designed/laid out	(740)	60	64	57	55	65 🔺	59	61	40 🗸	55	66 🔺
There are good local facilities and activities for young children	(571)	50	50	50	50	49	54 🔺	46	35 🗸	50	52
There are good local facilities and activities for teenagers Base: All (varies) (excludes NAs) * Have	(580)	37	36	39	40	35	44 🔺	32	41	39	36

Base: All (varies) (excludes NAs) * Have children

Q3a. I will now read out some statements about your local area and I would like you to tell me how much you agree or disagree with each statement. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree that...?

Two in Three Are Satisfied with the Neighbourhood

- Overall, respondents are generally satisfied with the neighbourhood as a place to live (68% very/fairly satisfied)
 - Redfern residents are more satisfied than Waterloo residents
 - Those who are least likely to feel positive about the area are families with children (56% agreement levels)
- Net 'delighted' scores are fairly positive (+7).
 What this suggests is that residents' needs are not just being met, but their expectations are being exceeded
- There are several substantial differences in net 'delighted' scores across the groups:
 - Redfern residents (+14) display significantly higher net delighted scores than Waterloo residents (+1)
 - Compared to the average (+7), low rise residents have lower net 'delighted' scores (+4),
 - Younger aged cohorts (-19 among 18-34s), and family with kids (-14) are significantly less 'delighted' than the average
 - Older respondents report higher net delighted scores (+17)

	(n=)		Very/ fairly satisfied %	Net delighted*				
Total	(745)	27% 41% 12% 20%	68	+7				
Redfern	(332)	31% 41% 12%1 <mark>7%</mark>	72 🔺	+14				
Waterloo	(413)	24% 42% 12% <mark>23%</mark>	65	+1				
Low rise	(349)	26% 40% 12% 22%	66	+4				
High rise	(396)	28% 42% 12%1 <mark>8%</mark>	70	+10				
Male	(356)	26% 42% 13% <mark>20%</mark>	68	+6				
Female	(389)	28% 41% 11% 20%	69	+8				
18-34	(59)	15% 41% 10% 34%	56	-19				
35-54	(265)	20% 43% 14% 23%	64	-2				
55+	(421)	33% 40% 11% <mark>6%</mark>	73	+17				
Single/couple	(575)	29% 41% 11% <mark>9%</mark>	70	+10				
Family no kids	(49)	24% 49% 18% <mark>3%</mark>	73	+16				
Family with kids	(116)	16% 41% 15% 29%	567	-14				
■ Very sati ■ Neither s		■ Fairly satis or dissatisfied ■ Fairly/very						
Neither satisfied nor dissatisfied Fairly/very dissatisfied All (n=745) (excludes DKs) * Net delighted scores are not tested for statistical significance								

Note: * Net delighted scores are not tested for statistical significance Q3b. Considering everything about your neighbourhood, how satisfied are you with it as a place to live?

SWEENEY RESEARCH

Two in Three Are Satisfied with the Neighbourhood

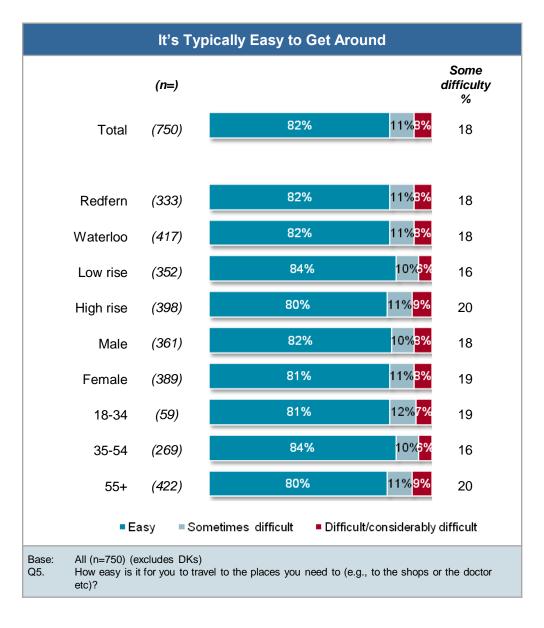
THE RESULTS IN DETAIL



Section 3: Local Facilities

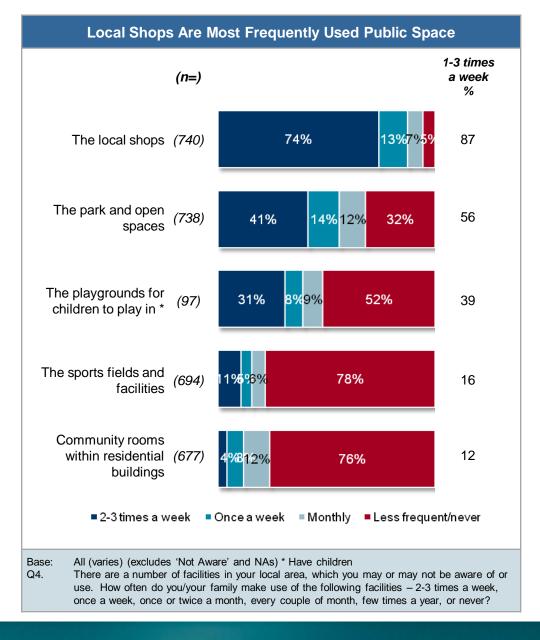
It's Typically Easy to Get Around

- Many respondents (82%) say that it is easy to get around and to travel to places that they need to reach (including shops, appointments etc)
 - This is consistent across all sub groups



Local Shops Are Most Frequently Used Public Space

- Different facilities in the area are used to varying degrees:
 - The local shops are visited most often, with 87% of residents using them 1 to 3 times a week
 - Parks and open spaces are used at least weekly by 55%
 - Close to four in ten (39%) of those with children use playgrounds at least once a week
 - Other facilities, such as sports fields and facilities, and community rooms are used less often, with close to four in five using them only monthly or less



Usage of Facilities – Sub-Group Insight

- Differences are found in terms of usage of facilities by sub-groups:
 - People from all age groups visit the local shops to a significant extent, with the 35-54s using them most often
 - Families with kids (30%) tend to be the main users of sports fields/facilities compared to other household types
 - The 18-34s are more likely to use sporting facilities frequently (25% cf. 11% of 55s+)
 - The community rooms are more likely to be accessed by the 55s+

		1-3 times a week								
	Local shops	Park/open spaces	Playground *	Sports fields/facilities	Community rooms					
	%	%	%	%	%					
TOTAL	87	56	39	16	12					
Redfern	89	56	33	17	14					
Waterloo	85	55	41	15	10					
Low rise	89	60	38	19	11					
High rise	85	53	42	13 🗸	12					
Male	87	57	48	18	13					
Female	88	55	36	13	11					
18-34	86	63	53	25 🔺	4 🗸					
35-54	93 🔺	57	42	21	9					
55+	84	54	24	11 🛛	15 🔺					
Single/couple with no kids	88	55	NA	13	14					
Family/parent no kids	80	53	39	14	11					
Family/parent with kids	88	62	NA	30 A	3 🗸					

THE RESULTS IN DETAIL



Section 4: Social Aspects of the Local Neighbourhood

Mixed Thoughts About the Local Neighbourhood

- Attitudes to the local neighbourhood are mixed
- Aspects most agreed with include:
 - Knowing where to access information to help make decisions (73%)
 - Willingness to work with others to improve the neighbourhood (72%)
 - Staying in touch with family/friends who live elsewhere (70%)
 - The enjoyment of living in the area (69%)
 - Care and concern among neighbours, especially in times of emergency (68%)
- Despite this, 58% agree that there is a sense of belonging; 58% agree that people are friendly and 56% feel a sense of community
- Local leadership in the area is the most poorly rated dimension, with only one third believing there is strong local leadership

Mixed Thoughts About the Local Neighbourhood

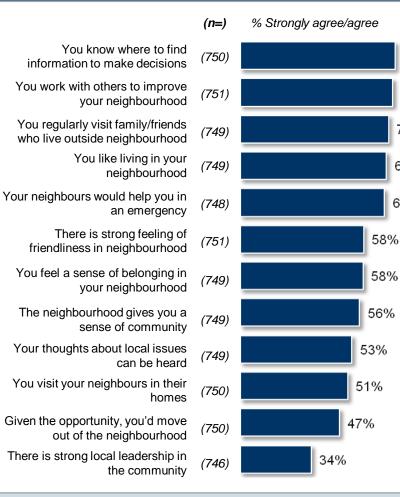
73%

72%

70%

69%

68%



Base: All (varies) (excludes NAs)

Q12.

I will read some statements out about **you and your local neighbourhood**. For each statement I would like you to tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, disagree, or strongly disagree that...?

Statements That Respondents Agree About the Local Neighbourhood – Sub-Group Insight

- Several sub-group differences are found about what residents feel about the local neighbourhood:
 - Compared to those in Waterloo, more Redfern residents agree that information is accessible, they like living in the area, and they believe there is a strong feeling of friendliness and belonging in the neighbourhood
 - More low rise residents say they work with others to improve the neighbourhood and regularly visit family/friends outside the area more so than high rise residents
 - The 18-34s are significantly less positive than other age groups. They are much less likely to like living in the area, believe that neighbours will help in an emergency, that there is a strong feeling of friendliness or sense of community or that their thoughts about local issues can be heard. A significantly higher proportion of younger residents (75%) would opt to move out of the neighbourhood if given the opportunity

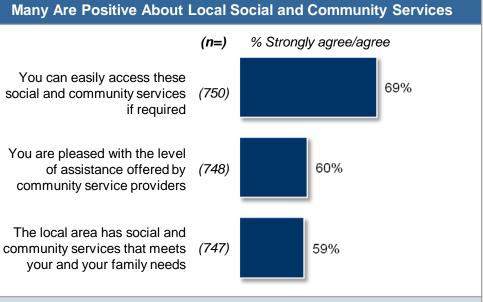
% Strongly agree/agree	(n=)	Total %	Redfern %	Waterloo %	Low rise %	High rise %	Male %	Female %	18-34 %	35-54 %	55+ %
You know where to find information to make decisions	(750)	73	81 🔺	66 ¥	75	71	76	70	69	70	75
You work with others to improve your neighbourhood	(751)	72	69	75	76 🔺	68	73	72	64	77 🔺	70
You regularly visit family/friends who live outside neighbourhood	(749)	70	72	69	77 A	65	68	73	78	68	71
You like living in your neighbourhood	(749)	69	74 🔺	65	68	69	66	71	49 🗸	63	75 🔺
Your neighbours would help you in an emergency	(748)	68	68	69	68	69	61 🗸	75	47 🗸	66	73
There is strong feeling of friendliness in the neighbourhood	(751)	58	63 🔺	54	59	58	55	61	41 ¥	58	61
You feel a sense of belonging in your neighbourhood	(749)	58	62 🔺	54	57	59	53 🗸	62	42 🛛	56	61
The neighbourhood gives you a sense of community	(749)	56	60	53	57	56	54	58	42 🗸	54	60
Your thoughts about local issues can be heard	(749)	53	56	50	51	54	54	52	39 🗸	54	53
You visit your neighbours in their homes	(750)	51	51	50	49	52	48	53	39	55	49
Given the opportunity, you would move out of the neighbourhood	(750)	47	45	49	47	46	48	46	75 🔺	54 🔺	38 🗸
There is strong local leadership in the community	(746)	34	36	32	34	33	32	35	25	31	36
Deen All (veriee) (eveludee NAe)			-								

Base: All (varies) (excludes NAs)

Q12. I will read some statements out about you and your local neighbourhood. For each statement I would like you to tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, or strongly disagree that...?

Many Are Positive About Local Social and Community Services

- Overall, the social and community services in the local area are positively rated
- Some 69% agree that it is easy to access the social and community services
- Six in ten agree that the local area has social and community services that meet their family's needs; a similar proportion are happy with the level of assistance they get from community service providers
 - Redfern residents are slightly more likely to be pleased with the level of assistance provided by community service providers



Base: All (varies) (excludes NAs)

Q7a. Below are some statements about **the social and community services in your local area**. Can you tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, disagree, or strongly disagree that...?

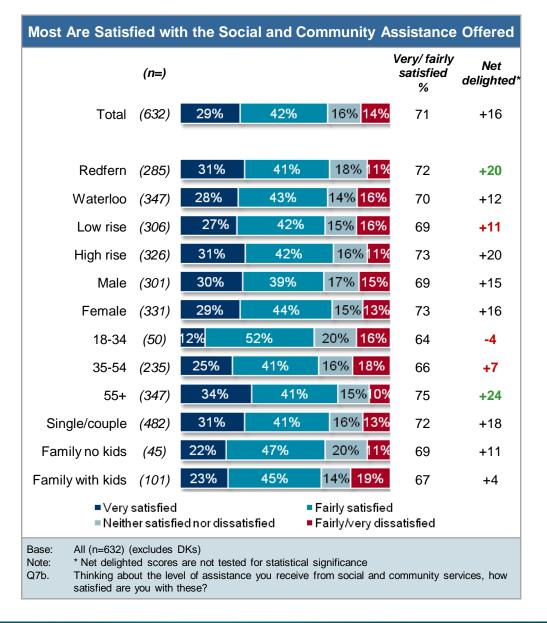
% Strongly agree/agree	(n=)	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
	(1-)	%	%	%	%	%	%	%	%	%	%
You can easily access these social and community services if required	(750)	69	73	67	68	71	69	69	68	69	70
You are pleased with the level of assistance offered by community service providers	(748)	60	64	56 ¥	57	62	58	61	58	56	62
The local area has social and community services that meets your and your family needs	(747)	59	61	58	56	62	57	61	51	58	61

Base: All (varies) (excludes NAs)

Q7a. Below are some statements about **the social and community services in your local area**. Can you tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, or strongly disagree that...?

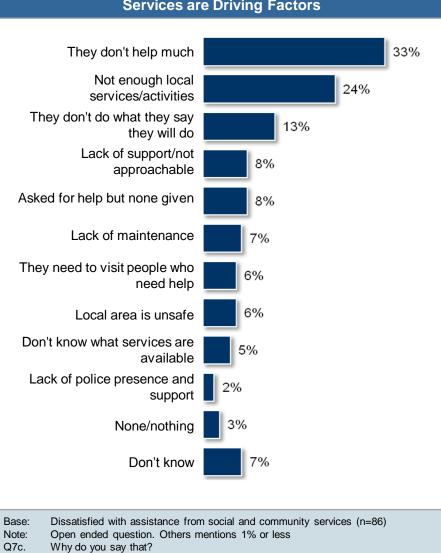
Most Are Satisfied with the Social and Community Assistance Offered

- Overall, 71% of residents are satisfied with the level of assistance they receive from social and community services
 - No significant differences are found by subgroups
- Net 'delighted' scores remain high (+16)
 - Those living in low rise housing (+11) and younger residents (-4 among 18-34s) are less satisfied
 - Redfern residents display a higher net 'delighted' scores with this aspect (+20 cf. +12 for Waterloo)



Of the Dissatisfied, Lack of Help and Insufficient Local Services Are Driving Factors

- When the 14% of residents who are dissatisfied were asked why:
 - One third mention that services don't help much
 - One quarter (24%) say there are not enough local services
 - 13% mention that community service providers don't do what they say they will do
 - 8% asked for help, but didn't get it



Of the 14% Dissatisfied, Lack of Help and Insufficient Local Services are Driving Factors

THE RESULTS IN DETAIL



Section 5: Housing

Half of Respondents Are Satisfied with the Local Housing Office

Base: Note:

- About half of respondents are satisfied with the services received from their local housing office over the last year
- Dissatisfaction levels are quite high, with four in ten saying they are dissatisfied with the housing office services. This explains the low net delighted scores (-17)
- There are no real differences between Redfern and Waterloo residents although satisfaction levels vary across other sub-groups:
 - More high rise residents are satisfied (58% cf. 48% low rise)
 - The younger age cohort are less satisfied (41% of 18-34s)
 - Families with kids are less satisfied (42%)
- Similar patterns are displayed when we examine the net delighted scores
 - Those from low rise buildings (-27), the 18-34s (-40), singles/couples (-13) and family with kids (-34) have lower net delighted scores
 - While net delighted scores are still low, those living in high rise buildings (-9) have slightly higher net delighted scores than the average (-17)

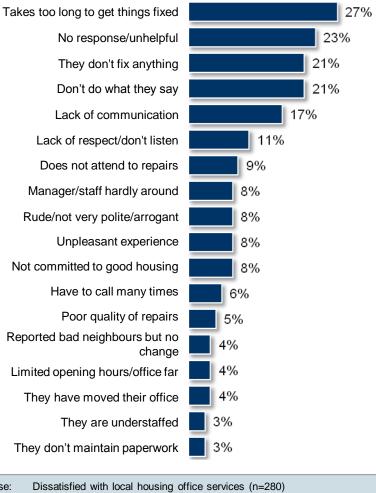
	(n=)		Very/ fairly satisfied %	Net delighted*
Total	(745)	21% 33% 8% 38%	53	-17
Redfern	(329)	18% 34% 10% 38%	52	-19
Waterloo	(406)	23% 32% 7% 38%	54	-16
Low rise	(345)	18% 30% 6% 46%	48	-27
High rise	(390)	23% 35% 11% 32%	58 🔺	-9
Male	(353)	20% 34% 7% 39%	54	-19
Female	(382)	21% 32% 9% 37%	53	-16
18-34	(58)	<mark>9% 33% 1</mark> 0% 48%	41 🗸	-40
35-54	(264)	22% 31% 7% 41%	52	-19
55+	(413)	22% 34% 9% 35%	56	-13
Single/couple	(571)	23% 33% 9% 36%	56	-13
Family no kids	(46)	15% 43% 41%	59	-26
Family with kids	(114)	14% 28% 10% 48%	42 🗸	-34
■ Very satis	sfied	Fairly sati	sfied	
■ Neither s	atisfied n	or dissatisfied Fairly/ver	/ dissatisfied	

Q8a. Thinking about your local housing office, **[RESPONSE IN S4]**, how satisfied are you with the services you have received from them in the last year?

Maintenance Is A Big Contributor to Dissatisfaction with the Local Housing Office

- The 38% who are dissatisfied with the local housing office were asked reasons for their dissatisfaction
- Residents provided the following reasons for their dissatisfaction, including:
 - Time taken to get things fixed (as mentioned by 27%)
 - Lack of response or that responses are unhelpful (23%)
 - That the office does not do what they say they will (21%)
 - Authorities don't fix anything (21%)
 - There is poor communication (17%)
 - 11% say staff show lack of respect/ don't listen and 8% say staff are rude/not very polite or arrogant
- These results indicate there is a misalignment between residents' expectations and the services provided by the local housing office

Maintenance Is A Big Contributor to Dissatisfaction with the Local Housing Office



Base: Dissatisfied with local housing office services (n=280 Note: Open ended question. Others mentions 1% or less Q8b. Why do you say that?

Residents Report High Satisfaction with the General Condition of Their Home

N C

- Overall, most respondents (73%) are satisfied with the general condition of their home
- There are no differences between Redfern and Waterloo residents. However several significant differences are found in other sub-groups:
 - Those living in the high rise residences are more satisfied with the condition of their homes (78% cf. 68% low rise)
 - Five in ten of the 18-34 group are satisfied, significantly less than the eight in ten of the 55+ group
 - Those that come from households with kids are also less likely to be satisfied (62%)
- Net delighted scores are high (+11)
 - This is substantially higher among high rise residents (+17) compared to low rise residents (+4)
 - The younger population feels less positive about the condition of their homes; net delighted scores are (-27) among 18-34 cf. (+20) among the 55+

	(n=)				Very/ fairly satisfied %	Net delighted*
Total	(751)	32%	41%	<mark>5</mark> %21%	73	+11
Redfern	(334)	34%	39%	<mark>6%</mark> 21%	73	+13
Waterloo	(417)	31%	42%	5 <mark>%21%</mark>	74	+10
Low rise	(351)	30%	38%	<mark>6%</mark> 26%	68	+4
High rise	(400)	35%	43%	5% <mark>17%</mark>	78 🔺	+17
Male	(360)	34%	41%	5% <mark>20%</mark>	75	+14
Female	(391)	31%	41%	<mark>5</mark> % 23%	72	+8
18-34	(59)	17% 34	<mark>% 5</mark> %	44%	51 🏹	-27
35-54	(268)	29%	41%	<mark>6% 24%</mark>	70	+5
55+	(424)	37%	42%	5% <mark>17%</mark>	79 🔺	+20
Single/couple	(580)	33%	42%	5% <mark>20%</mark>	75	+13
Family no kids	(49)	37%	43%	5 4 <mark>%16%</mark>	80	+20
Family with kids	(117)	29%	33% 9	<mark>%</mark> 29%	62 🏹	-
■ Very sati ■ Neither s		ıor dissatisfi		■Fairly sati ■Fairly/ver	sfied y dissatisfied	
use: All (n=751) (exclud ote: * Net delighted sco Da. How satisfied or dis	res are no				vour home?	

Half of Respondents Are Pleased with Maintenance Advice Provided

- Three quarters of respondents recently approached Housing NSW with a maintenance issue (Note: Results not shown here)
 - The younger age group (18-34s) are most likely to have made a maintenance report to Housing NSW in the last 12 months
- About half of those who have made a recent report are very/fairly satisfied with differences among sub groups:
 - The 18-34s are less satisfied with their experience (33% satisfied), as are families with kids (32%)
 - Those living in high rises are significantly more satisfied (57% cf. 45% low rise)
- Overall net delighted scores are low (-21) and vary among sub groups:
 - Considerably lower among low rise residents (-29 cf. -12 for high rise residents)
 - Higher among males (-12) than females (-28)
 - Higher among the 55s+ (-14)
 - Lower in households with children (-44)

Hair of Respondents Are Pleased with Maintenance Advice Provided											
	(n=)		Very/ fairly satisfied %	Net delighted*							
Total	(560)	22% 29% ₆ % 43%	51	-21							
Redfern	(245)	23% 32% 6 <mark>% 39%</mark>	56	-16							
Waterloo	(315)	21% 27% 7% 45%	48	-24							
Low rise	(268)	20% 25% 6 <mark>% 49%</mark>	45	-29							
High rise	(292)	24% 33% 7% 36%	57 🔺	-12							
Male	(270)	25% 30% 8% 37%	55	-12							
Female	(290)	19% 29% 5 <mark>% 47%</mark>	48	-28							
18-34	(51)	2 <mark>%22%</mark> 14% 53%	33 🗸	-41							
35-54	(205)	22% 26% <mark>5</mark> % 47%	48	-25							
55+	(304)	24% 33% 6% 38%	57	-14							
Single/couple	(426)	24% 31% 5 <mark>% 39%</mark>	55	-15							
Family no kids	(35)	20% 37% 3 <mark>% 40%</mark>	57	-20							
Family with kids	(94)	1 <mark>3%</mark> 19%12% 56%	32 🗸	-44							
■ Very sat	isfied	Fairly satisfies a state of the set of th	isfied								
■ Neither s	satisfiedr	nor dissatisfied ■ Fairly/ver	y dissatisfied								
Base: Gone to HNSW with maintenance issues recently (n=560) (excludes DKs) Note: * Net delighted scores are not tested for statistical significance Q9b. Have you gone to Housing NSW with a maintenance issue in the last 12 months? Q9c. Thinking about the requests you have made, how satisfied are you with the advice provided by Housing NSW?											

Half of Respondents Are Pleased with Maintenance Advice Provided

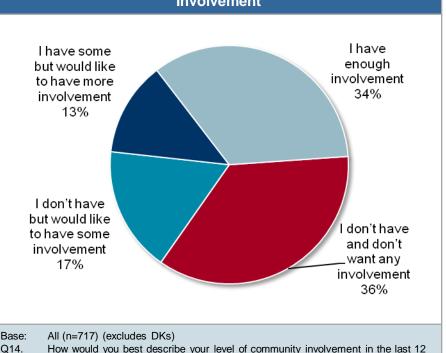
THE RESULTS IN DETAIL

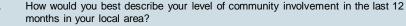


Section 6: Community Activities and Involvement

High Degree of Variation in Response Towards Community Involvement

- Responses vary in terms of respondents' community involvement in the last 12 months:
 - One third (34%) are currently involved in the community and feel they have enough involvement
 - A similar proportion (36%) are not currently involved and do not desire any involvement
 - Another third desire more involvement, including those with current involvement (13%) and those without (17%)
- Differences are found between Redfern and Waterloo residents:
 - Redfern residents (57%) are more likely to have some current involvement (cf. 39% of Waterloo residents)
 - Those living in Redfern are more likely to feel that they have sufficient involvement (44% cf. 26% of Waterloo residents) and as such, are less likely to want further involvement
- Age group differences are also evident:
 - A higher proportion of the 18-34s (46%) say they are currently not involved and don't want to be involved
 - This compares with the 35-54s who do not have current involvement but would like to have some (22%)
 - Older residents (42% of those aged 55+) are more likely to say they have enough involvement



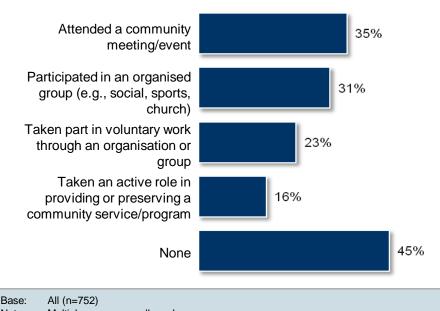


	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
	(717)	(322)	(395)	(342)	(375)	(343)	(374)	(57)	(258)	(402)
	%	%	%	%	%	%	%	%	%	%
I don't have and don't want any involvement	36	31 🗸	40	36	36	36	36	46	37	34
I don't have but would like to have some involvement	17	12 🗸	21	20	14	17	17	19	22 🔺	13
I have some but would like to have more involvement	13	12	13	13	13	15	11	18	15	11
I have enough involvement	34	44 🔺	26 🗸	31	37	32	36	18 🗸	26	42 🔺

High Degree of Variation in Response Towards Community Involvement

Half of Respondents Have Been Involved in the Specified Community Activities

- When asked about involvement in specific activities, 55% say they have had some involvement in a specified activity in the last 12 months
- Of these:
 - Some 35% have attended a community meeting/event
 - Older age tenants (41% of 55s+) are more likely to be involved through community meetings or events
 - About three in ten have participated in an organised group (particularly the 18-34s)
 - Fewer have been involved in voluntary work through an organisation (23%) or in preserving/providing a community service/program (16%)
- While differences are not significant, younger residents are more active. For example:
 - One quarter (24%) of 18-34s are actively involved in a community service/program, although they are less likely to do volunteer work (17% as against an average 23%)
 - Some 26% of 35-55s have taken part in some form of voluntary work



Note: Multiple responses allowed

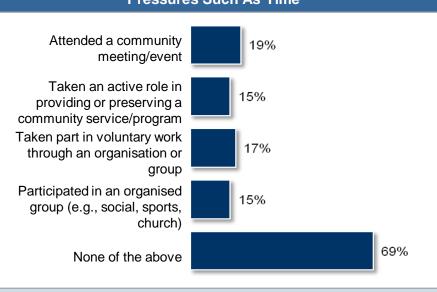
Q13a. In the last 12 months, have you been involved in the following activities in your community...?

	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
	(752)	(334)	(418)	(352)	(400)	(361)	(391)	(59)	(269)	(424)
	%	%	%	%	%	%	%	%	%	%
Attended a community meeting/event	35	36	34	32	38	33	37	20 🗸	30 V	41 🔺
Participated in an organised group (e.g., social, sports, church)	31	32	30	31	31	30	31	39	32	29
Taken part in voluntary work through an organisation or group	23	24	22	22	25	25	21	17	26	23
Taken an active role in providing or preserving a community service/program	16	17	16	18	15	17	16	24	16	16
None	45	43	47	47	44	46	45	49	45	45

Half of Respondents Have Been Involved in the Specified Community Activities

Inability to Participate in the Community Not Due to Other Pressures Such As Time

- When asked whether other pressures (such as lack of time or accessibility) have impacted on their ability to participate, seven in ten said they had not
- Among those with an active interest in community activities, but who were held back by such obligations, proportions are fairly consistent across all specified activities (around 15-20%)
- Minimal sub-group differences are found, although the 35-54s are more likely to mention that they have not participated in voluntary work as a result of such constraints



Base: All (n=752)

Note: Multiple responses allowed

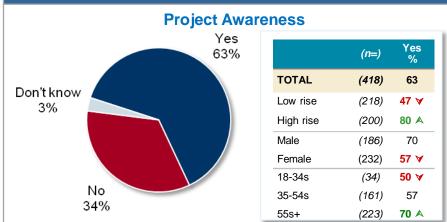
Q13b. In the last 12 months, have you been interested in participating in any of the following activities but have not been able to do so (e.g., no time etc)?

Interested But Difficult to be Involved												
	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+		
	(752)	(334)	(418)	(352)	(400)	(361)	(391)	(59)	(269)	(424)		
	%	%	%	%	%	%	%	%	%	%		
Attended a community meeting/event	19	17	21	21	18	17	21	15	22	18		
Taken an active role in providing or preserving a community service/program	15	12	17	18	13	12	18	10	18	14		
Taken part in voluntary work through an organisation or group	17	16	18	20	15	14	20	15	23 🔺	14		
Participated in an organised group (e.g., social, sports, church)	15	13	17	17	14	12	18	10	20	13		
None of the above	69	71	68	66	72	71	67	64	63	74		

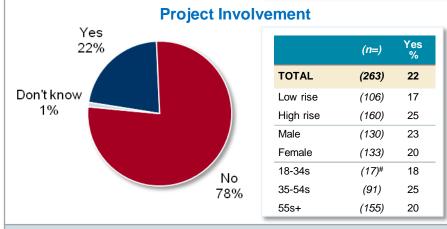
Inability to Participate in the Community Not Due to Other Pressures Such As Time

High Awareness But Low Involvement in the Waterloo Green Neighbourhood Project

- Nearly two thirds of Waterloo residents were aware of the Waterloo Green Neighbourhood Project prior to the survey. Awareness levels are significantly higher among:
 - High rise residents (80% cf. 47% of low rise residents)
 - Males (70% cf. 57% of females)
 - Those aged over 55 years (70% cf. 50% of 18-34s)
- However, when asked about their personal involvement in the project, a smaller proportion (22%) have had some sort of involvement in the project
 - There are no significant differences by sub-group, although it is worth noting that more high rise residents say they are involved compared to low rise tenants
- Community meetings/information sessions/workshops are the most popular types of involvement, mentioned by 70% respondents (Note: Results not shown here)



High Awareness But Low Involvement in the Waterloo Green Neighbourhood Project



Base: Waterloo residents (n=418)

Note: Open ended question for Q15c. Others mentions 2% or less. # Small base size

Q15a. Housing NSW is introducing the Waterloo Green Neighbourhood Project

(Concierge) to reduce anti-social behaviour in the high rise buildings and improve the way the buildings are managed. Before today, were you aware of this project?

Q15b. To date have you been involved in any events about the project? (Base: Aware of project; n=263)

Q15c. What were the events you participated in? (Base: Involved in project; n=57)

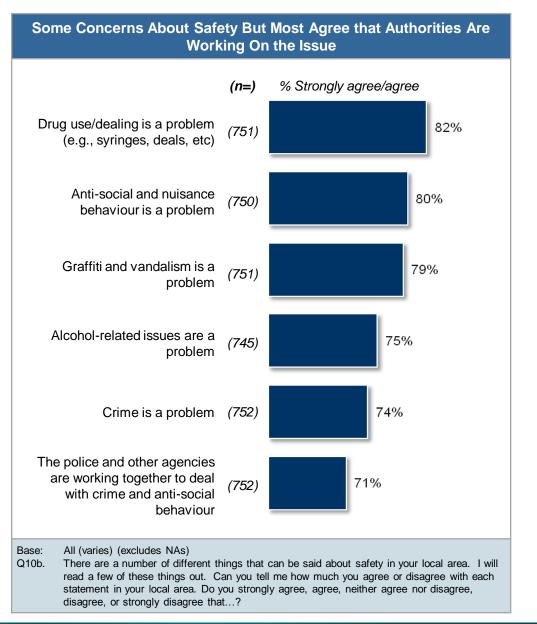
THE RESULTS IN DETAIL



Section 7: Safety and Crime

Some Concerns About Safety But Most Agree that Authorities Are Working On the Issue

- When asked whether or not they agree with a series of statements about safety issues in the local area, respondents agreed that the following are problems:
 - Drug use/dealing (82% strongly agree/agree)
 - Anti-social or nuisance behaviour (80%)
 - Graffiti and vandalism (79%)
 - Alcohol-fuelled problems (75%)
 - Crime in general (74%)
- Despite this, 71% believe that the police and other authorities are collaborating to improve the level of safety in the area



Statements That Respondents Agree About Safety in the Local Area – Sub-Group Insight

- Looking at differences by sub-groups:
 - Low rise residents are somewhat less concerned about safety than high rise residents, although high rise residents are more inclined to believe authorities are working together to deal with safety problems. For example, fewer low rise residents agree that graffiti and vandalism is a concern (76% cf. 82% high rise) and that crime in general is a problem (70% cf. 77% high rise)
 - Younger residents are consistently more concerned about the range of safety problems than older residents

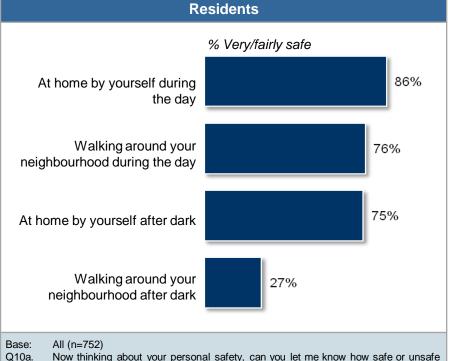
% Strongly agree/agree	(n=)	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
% Strongly dyree/dyree	(11=)	%	%	%	%	%	%	%	%	%	%
Drug use/dealing is a problem (e.g., syringes, deals etc)	(751)	82	80	85	80	84	81	83	85	82	82
Anti-social and nuisance behaviour is a problem	(750)	80	79	80	77	82	83	77 ¥	80	83	77
Graffiti and vandalism is a problem	(751)	79	78	80	76 🗸	82	79	79	83	80	78
Alcohol-related issues are a problem	(745)	75	74	77	78	74	72	78	81	77	74
Crime is a problem	(752)	74	74	74	70 🗸	77	75	73	80	76	72
The police and other agencies are working together to deal with crime and anti-social behaviour	(752)	71	69	72	68	74	72	70	61	72	72

Base: All (varies) (excludes NAs)

Q10b. There are a number of different things that can be said about safety in your local area. I will read a few of these things out. Can you tell me how much you agree or disagree with each statement in your local area. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree that...?

Leaving the House After Dark is A Concern for the Majority of Residents

- Although safety and anti-social behaviour are the principal aspects of the area disliked by residents, perceptions of safety are generally positive. The majority do not feel threatened **during the day**, particularly if they are at home by themselves (86% consider it very/fairly safe) or when walking around the neighbourhood (76%)
- While residents feel safe staying at home by themselves during the day (86%), only 27% feel safe walking around the neighbourhood after dark
- Significant differences are found by sub-groups:
 - Low rise residents (80% cf. 74% high rise) feel safer walking around during the day
 - Older residents feel safer at home, both during the day (90% of 55s) and at night (80%)
 - Although levels are low, younger people feel safer after dark (32% of 18–34s and 36% of 35-54s compared to 22% of 55+s). However, fewer 18-34s (54% compared to average 75%) feel safe at home after dark
 - Males (35%) feel safer walking around the area after dark than females (20%)



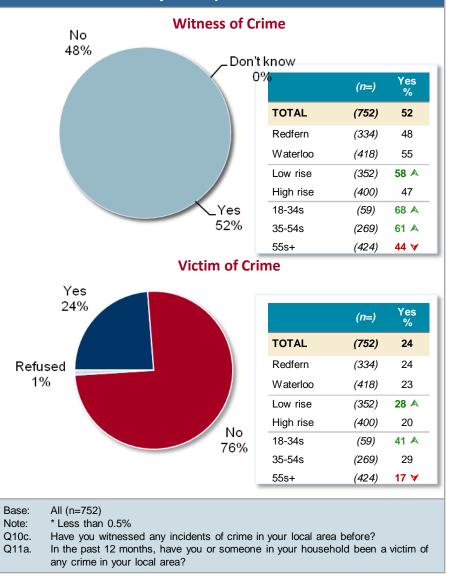
Leaving the House After Dark is A Concern for the Majority of

Now thinking about your personal safety, can you let me know how safe or unsafe you feel in the following situations. Do you feel very safe, fairly safe, neither safe nor unsafe, fairly unsafe, or very unsafe...?

	Safest Aspects of the Neighbourhood												
	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+			
% Strongly agree/agree	(752)	(334)	(418)	(352)	(400)	(361)	(391)	(59)	(269)	(424)			
	%	%	%	%	%	%	%	%	%	%			
At home by yourself during the day	86	85	86	86	85	86	85	71	83	A 00			
Walking around your neighbourhood during the day	76	78	75	A 08	74	79	74	76	78	75			
At home by yourself after dark	75	76	74	73	77	74	76	54 🗸	72	A 08			
Walking around your neighbourhood after dark	27	25	29	31	25	35 🔺	20 🖌	32	36 🔺	21			

Crime is Fairly Widespread in the Local Area

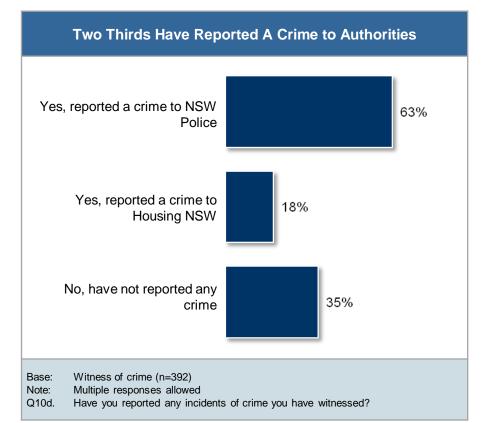
- In relation to people's experience of crime in the local area, about half say they have witnessed some incident of crime before
- About a quarter report that they or a household member has been a victim of crime before
- Looking at sub-group differences:
 - Experience of crime is more common among low rise residents who are more likely to have witnessed crime (58% cf. 47% of high rise residents) and been a victim of crime (28% cf. 20% of high rise residents)
 - Younger residents are more likely to have experienced crime in their area than older residents (e.g., 68% of 18-34s witnessed crime cf. 41% of 55s+)



Crime is Fairly Widespread in the Local Area

Two Thirds Have Reported A Crime to Authorities

- Among the 52% who have witnessed some sort of crime before, two thirds have reported an incident to authorities before – either to the NSW Police (63%) or Housing NSW (18%)
- Likelihood of reporting a crime to NSW Police varies by sub-group:
 - Those from low rise housing (71% cf. 55% of high rise residents) are significantly more likely to have reported a crime to NSW Police
 - While differences are not significant, older residents are less likely to report crime to the NSW Police (59% of 55+s) than younger residents (68% of those aged 18 -54)
- Among those who have reported a crime to Housing NSW:
 - Men are more likely to report crime to Housing NSW (22%) than females (14%)
 - While differences are not significant, more 18-34s (25%) have gone to Housing NSW as well as low rise residents (21%)

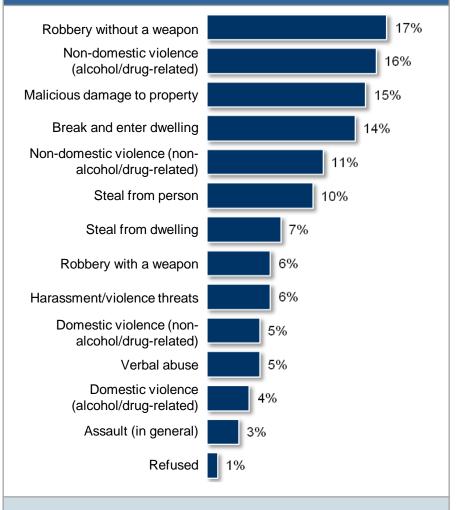


Reporting Crime in Local Area											
TotalRedfernWaterlooLow riseHigh riseMaleFemale18-3435-5455+											
	(392)	(161)	(231)	(203)	(189)	(193)	(199)	(40)	(164)	(188)	
	%	%	%	%	%	%	%	%	%	%	
Yes, reported a crime to NSW Police	63	63	63	71 🔺	55	61	66	68	68	59	
Yes, reported a crime to Housing NSW	18	20	17	21	15	22 🔺	14	25	16	19	
No, have not reported any crime	35	35	35	28 🗸	42	37	32	33	31	38	

Alcohol/Drug-Related Crimes and Robbery Are Most Common

- Among those who have reported crime, the most common reports are about:
 - Robbery without a weapon (17%)
 - Non-domestic violence (alcohol and drug-related) (16%)
 - Malicious damage to property (15%)
 - Break and enter (14%)
 - Non-domestic violence (non-alcohol/drug-related) (11%)
 - Stealing from a person (10%) and stealing from a dwelling (7%)

Alcohol/Drug-Related Crimes and Robbery Are Most Common



Base: Victim of crime (n=177)

Note: Open ended question. Multiple responses allowed. Others mentions 2% or less Q11b. Have you reported any incidents of crime you have witnessed?

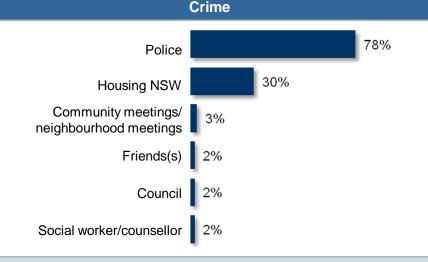
Types of Crime in Local Area – Sub-Group Insight

- Looking at the main categories of crime in the local area by sub-groups:
 - Those living in Waterloo are less likely to mention robbery (15% cf. 30% Redfern), while those in Redfern are less likely to mention non-alcohol/drug-related crime (8% cf. 22% Waterloo)
 - Break and enter is more commonly reported by low rise residents (23%) than high rise residences (8%)
 - Fewer 55s+ report break and enter (11% compared to average 16%) and non-alcohol/drug-related crime (9% compared to average 16%)

		Robbery	Alcohol/drug-related	Non-alcohol/drug-related	Break and enter
	(n=)	%	%	%	%
TOTAL	(177)	22	20	16	16
Redfern	(79)	30 🔺	25	8 🗸	16
Waterloo	(98)	15 🗡	16	22	15
Low rise	(97)	22	15	16	23 🔺
High rise	(80)	23	26	15	8 🗸
Male	(100)	21	23	14	12
Female	(77)	23	17	18	21
18-34	(24#)	21	29	13	33
35-54	(79)	16	18	23	15
55+	(74)	28	20	9 🗸	11 🛛
Single/ couple with no kids	(135)	21	21	16	16
Family/parent with no kids	(7#)	43	14	29	-
Family/parent with kids	(35)	20	20	11	17

The Police Are the Main Source of Assistance to Manage Crime

- About one third of respondents have sought assistance to manage crime and antisocial behaviour in their local area, though this is significantly higher among the younger population (e.g., 47% of 18-34s cf. 27% of 55s+). This coincides with earlier findings that younger residents are more often exposed to crime – either as witness or victims (Note: Results not shown here)
- The police are seen as the main source of help to manage crime, reported by 78% of respondents:
 - This is significantly higher among low rise residents (85%) than those living in high rise (70%)
- Some 30% or residents report crime to Housing NSW
 - This is more common among Redfern residents 42%) than Waterloo residents (22%)



The Police As The Main Source of Assistance to Manage

Base: All (n=752)

Note: Open ended question for Q11d. Multiple responses allowed for Q11d. Others mentions 1% or less

Q11c. Have you sought assistance to manage crime and antisocial behaviour in your local area?

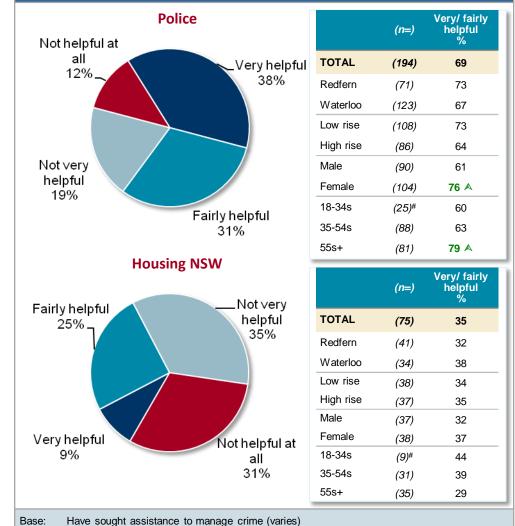
Q11d. Who have you approached for assistance to manage crime and antisocial

	babaviaur? (Pasa: Hava sought assistance to manage arima: n=250)									
	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
% Total mentions	(250)	(98)	(152)	(127)	(123)	(111)	(139)	(28)#	(109)	(113)
	%	%	%	%	%	%	%	%	%	%
Police	78	72	81	85 🔺	70	81	75	89	81	72
Housing NSW	30	42 🔺	22	30	30	33	27	32	28	31
Community meetings/neighbourhood meetings	3	4	3	2	4	5	2	7	5	1
Friends(s)	2	3	1	-	3	2	1	-	2	2
Council	2	3	1	2	2	4	1	-	2	3
Social worker/counsellor	2	3	2	1	4	3	2	-	3	3

Note: # Small base size

The Police Are Rated Well by 69% for Helpfulness; Housing NSW Is Rated Well By 35%

- Among those who had sought assistance with crime, respondents were asked how helpful the agencies were. Most (69%) describe the police as being very/fairly helpful
 - Levels are significantly higher among females (76%) and the 55s+ (79%)
- This compares to 35% who describe Housing NSW as very/fairly helpful in responding to crime. Since responding of crime is not the core business of Housing NSW, it may be understandable that the police are better rated than Housing NSW in this respect
- No significant differences are found by subgroups



Small base size

Note:

Q11e. How helpful was **[RESPONSE IN Q11d]** in its assistance to you – very helpful, fairly helpful, not very helpful, not helpful at all?

The Police Are Rated Well for Helpfulness – Housing NSW is Average

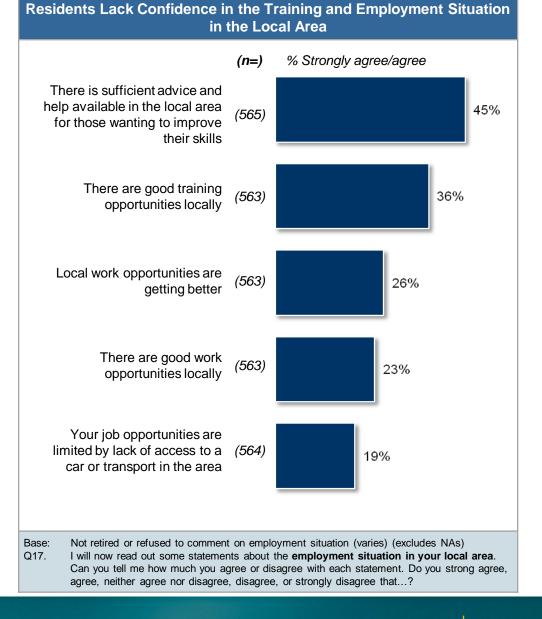
THE RESULTS IN DETAIL



Section 8: Jobs, Skills and Employment

Residents Lack Confidence in the Training and Employment Situation in the Local Area

- In general, residents do not have a high level of confidence in the training and employment situation in the area, For example:
 - Some 45% believe that there is sufficient advice provided and readily available for those wanting to improve their skills
 - Less than four in ten agree that there are good training opportunities locally
 - One quarter think that the work opportunities in the area are improving, and that there are viable employment opportunities around
- Only one in five think their job opportunities are limited by poor transportation or lack of access in the area. This is consistent with earlier findings that accessibility of public transport is one of the main positives of the area



Statements That Respondents Agree About the Employment Situation – Sub-Group Insight

- Not surprisingly, significant differences are found across the age groups:
 - The 55+ are least enthusiastic about their training and employment situation. For example, 20% think that the local work opportunities are improving, compared to 31% of 35-54s. They are also more likely to feel limited by accessibility issues (12% compared to 29% of 18-34s)
 - While there is typically a perceived lack of options in the area, the 35-54s are most positive that there are good work opportunities locally (32%) and that they are improving (31%). This age group is also more positive about the level of local advice available for those wanting to up-skill (51%)

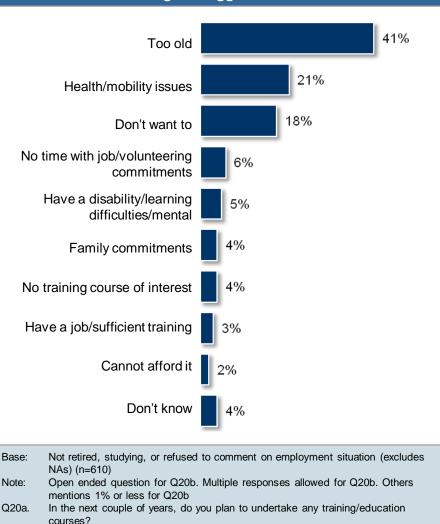
% Strongly agree/agree	(n-)	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
	(n=)	%	%	%	%	%	%	%	%	%	%
There is sufficient advice and help available in the local area for those wanting to improve their skills	(565)	45	43	46	47	43	47	42	41	51 🔺	40
There are good training opportunities locally	(563)	36	33	38	36	37	40	33	44	40	32
Local work opportunities are getting better	(563)	26	23	28	25	26	25	27	29	31 🔺	20 🗸
There are good work opportunities locally	(563)	23	22	24	23	24	26	21	15	32 🔺	18
Your job opportunities are limited by lack of access to a car or transport in the area	(564)	19	14	23 🔺	22 🔺	15	22	16	29	24	12 🗸

Base: Not retired or refused to comment on employment situation (varies) (excludes NAs)

Q17. I will now read out some statements about the **employment situation in your local area**. Can you tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, or strongly disagree that...?

Less than 40% Intend To Undertake Future Studies – Age Being the Biggest Barrier

- Some 37% of residents intend to undertake training or education course in the near future, while 10% do not know if they will do so. The intention to study is much higher among younger residents (76% of the 18-34s cf. 49% of 35-54s and 21% of 55s+) (Note: Results not shown here)
- Of the 53% who have no intention of undertaking training:
 - Age is a major barrier, as reported by 41%, which may be unsurprising given the predominance of older people in the area
 - Other main reasons include health or mobility issues (21%) and lack of interest (18%)



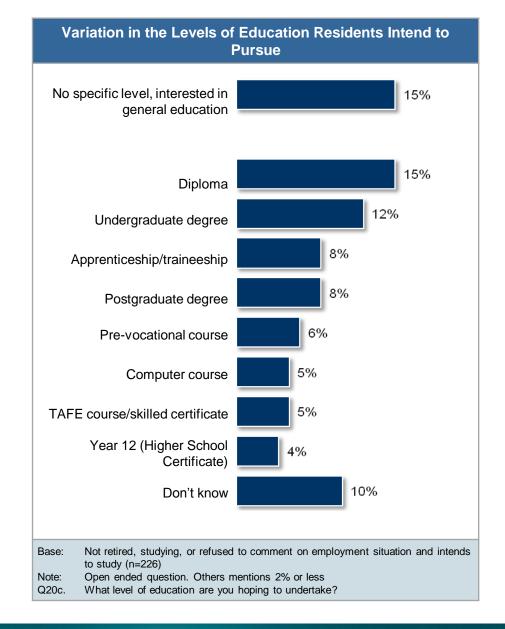
Q20b. Is there a particular reason why you do not have any plans? (Base: No intentions to study; n=324)

SWEENEY RESEARCH

Less than 40% Intend To Undertake Future Studies – Age Being the Biggest Barrier

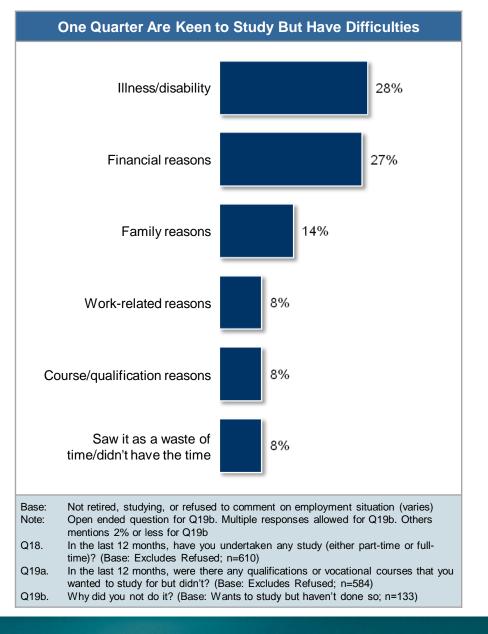
Variation in the Levels of Education Residents Intend to Pursue

- Among the 37% who intend to study:
 - 15% are interested in general education (with no specific qualification in mind)
 - A further 15% are aiming for a diploma qualification
 - 12% are aiming for an undergraduate degree
- While the majority (45%) have a Year 9/10 school qualification as their highest level of education, few residents (4%) intend to complete Year 12



One Quarter of Residents Are Keen to Study But Have Difficulties

- One fifth of residents (19%) have recently, or are currently undertaking studies (part-time or full-time). This is significantly higher among 18-34s (35%) (Note: Results not shown here)
- When asked about their intentions to study, 23% mention that there were qualifications or vocational courses that they wanted to study for but didn't
 - While results are not shown here, those living in high rise buildings are less likely to have this intention (16%)
 - A fairly high proportion of 18-34s intend to study (47%). Not surprisingly, the 55s+ (14%) are least likely to do so
- Among the 23% who wanted to study but didn't do so in the last 12 months, the main reasons were illness/disability (28%) and financial reasons (27%)



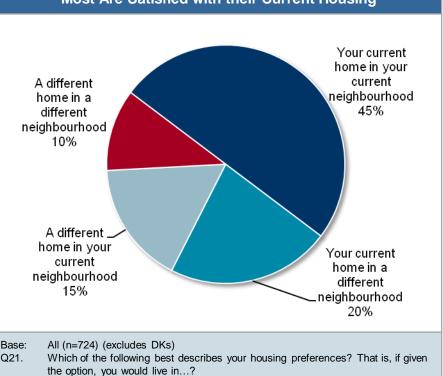
THE RESULTS IN DETAIL



Section 9: Looking Forward

Most Are Satisfied with Their Current Home

- Most are happy with their current housing situation and would not change their housing arrangements if given the opportunity; just under half (46%) would choose to stay at their current homes in their current neighbourhood
 - The older population are more settled in this regard (57% of 55s+ compared to 14% of 18-34s)
- However, a reasonable proportion (32%) would prefer a new home in a different neighbourhood
 - This is particularly evident among the younger age groups (55% of 18-34s and 41% of 35-54s). Some 74% of 18-34s would move out of the neighbourhood if they had a choice. This supports findings reported earlier that younger residents are less satisfied with living in Redfern and Waterloo
- Waterloo residents tend to be more contented with their neighbourhood (61%) than Redfern residents (51%)

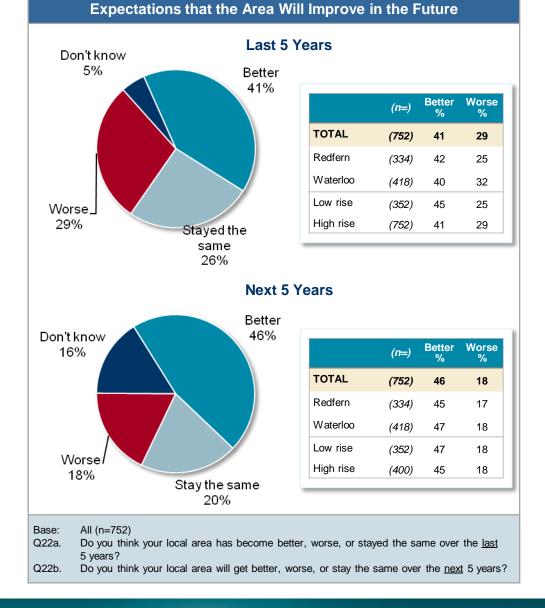


	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
	(724)	(326)	(398)	(342)	(382)	(348)	(376)	(58)	(259)	(407)
	%	%	%	%	%	%	%	%	%	%
Your current home in your current neighbourhood	46	46	46	44	48	45	48	14 🛛	36 🗸	57 🔺
Your current home in a different neighbourhood	10	9	11	14 🔺	7	11	9	19	11	9
A different home in your current neighbourhood	12	15	9 🗸	11	13	10	13	12	12	11
A different home in a different neighbourhood	32	30	33	32	32	34	30	55 🔺	41 🔺	23 🗸

Most Are Satisfied with their Current Housing

Expectations That the Area Will Improve in the Future

- More residents (41%) believe the local area has improved over the last 5 years – a higher proportion than those who believe it has become worse (29%) or stayed the same (26%)
- A somewhat higher proportion (46%) think that the area will improve in the next 5 years, while only 18% think it will get worse
- However, 16% say they don't know if it will get better, get worse or stay the same
- No significant differences are found by sub-group

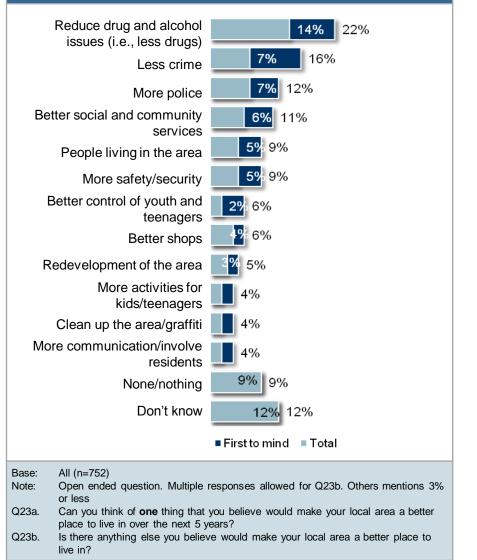


SWEENEY RESEARCH 20240 / 20541 – Housi

Making the Place A Better Place by Addressing Drug, Alcohol, and Crime-Related Problems

- Respondents were asked to think of the 'one thing' that they believe would make the local area a better place to live in over the next 5 years:
 - Reducing drug and alcohol problems was most often identified (22%). This supports findings reported earlier that most agree that drugs (82%) and alcohol (75%) are major problems in the area
 - Reducing the level of crime (16%) and greater police presence (12%) are also identified
- Other aspects that residents think would make the most positive contribution to improving the area include:
 - Better services (11%)
 - A change in the people living in the area (9%)
 - Better safety/security (9%)
 - Better control of youth and teenagers (6%)
 - Better shops (6%)
 - Redevelopment of the area (5%)
 - More communication/involving residents as the 'one thing' for improvement (4%)

Making the Place A Better Place by Addressing Drug, Alcohol, and Crime-Related Problems



The 'One Thing' Residents Believe Will Improve the Local Area – Sub-Group Insight

- Several sub-group differences are found in terms of the 'one thing' residents believe will make the area a better place to live in:
 - More Redfern residents identify less crime as the 'one thing' (19% cf. 13% Waterloo)
 - High rise residents identify more safety/security (13% cf. 4% low rise)
 - Females identify better social and community services (13% cf. 8% males)
 - While differences are not significant, younger residents identify reducing drug and alcohol problems, more police, change in the people living in the area, redevelopment, and more activities for kids/teenagers as more important than the other age groups

	Total	Redfern	Waterloo	Low rise	High rise	Male	Female	18-34	35-54	55+
% Total mentions	(752)	(334)	(418)	(352)	(400)	(361)	(391)	(59)	(269)	(424)
	%	%	%	%	%	%	%	%	%	%
Reduce drug and alcohol issues (i.e. less drugs)	22	25	20	22	23	23	22	27	25	21
Less crime	16	19 🔺	13	13	18	17	14	14	14	17
More police	12	13	12	11	14	14	10	17	11	13
Better social and community services	11	11	10	13	9	8 🗸	13	10	12	10
People living in the area	9	11	7	9	10	9	9	12	8	9
More safety/security	9	10	8	4 🗸	13 🔺	9	9	8	7	10
Better control of youth and teenagers	6	5	6	7	4	4	7	5	7	5
Better shops	6	5	6	6	6	6	5	7	6	6
Redevelopment of the area	5	7	4	7	4	7	4	8	6	4
More activities for kids/teenagers	4	3	4	5	3	4	4	8	5	2 🗸
Clean up the area/graffiti	4	3	5	6	2 🗸	3	5	5	4	4
More communication/involve residents	4	3	5	5	4	4	4	3	3	4
Base: All $(n-752)$										

Base: All (n=752)

Note: Open ended question. Multiple responses allowed for Q23b. Others mentions 3% or less

Q23a. Can you think of one thing that you believe would make your local area a better place to live in over the next 5 years?

Q23b. Is there anything else you believe would make your local area a better place to live in?

APPENDIX



The Questionnaire



SWEENEY RESEARCH PTY LTD ABN 24 005 079 372 www.sweeneyresearch.com.au melb@sweeneyresearch.com.au syd@sweeneyresearch.com.au MELBOURNE 170 Bridport St Albert Park VIC 3206 T 61 3 9699 8466 F 61 3 9690 7543 SYDNEY L1, 30-32 Market St Sydney NSW 2000 T 61 2 9262 3266 F 61 2 9262 5774

Redfern Waterloo Public Housing Survey

Study No.	20240
Client	Housing NSW
Version	Version 6 – 29 th June 2010
Research Consultant	Adeline Ong

Sample Structure						
Housing Type						
Location	TOTAL	Low-rise	High-rise			
Redfern	400	200	200			
Waterloo	400	200	200			
TOTAL	800	400	400			

INTRODUCTION

Good morning/afternoon/evening. My name is (...) from Sweeney Research, the market research company.

We are conducting a survey on behalf of Housing NSW about how you feel about your community and what is important to you.

You would have received a flyer in your letterbox in the last couple of weeks about this survey. The findings will be used to help plan for the future of your area.

The survey will take no more than 20 minutes to complete, which has been developed independently by Sweeney Research.

Everyone who completes the survey is given the opportunity to go into a prize draw to win one of a \$150 Coles/Myer gift voucher, a \$100 voucher, or one of five \$50 vouchers.

Please be assured that your responses are confidential and the results will not be linked back to you. Would you be able to help us now?

(IF YES) Thank-you for agreeing to participate. For your information, this call may be monitored for quality control purposes. Once again, all your answers are confidential and your individual answers will not be made available to Housing NSW.

(IF NO) Thank and terminate.



(IF NOT NOW) Arrange call back or thank and close.

(INTERVIEWER NOTE: If respondent speaks a language other than English and requires the assistance of an interpreter to complete the questionnaire, ask for another member of the household who may be able to answer the survey in English.

(IF NOT INTERESTED, OR NO OTHER PERSON) Thank and terminate. Record incidence)

	Go to S1EnglishGo to PS2Non-English	<u> </u>
PS2. Is there anyone else in your household who	ContinueYesTerminateNo	0 ¹ 0 ²

		SCREENER				
S1.	Can I ask your age to check if you meet the requirements for this survey? (Do not read out. Single response)	Terminate Continue	Under 18 (Ask for adult) 18-24	0 ¹ 0 ²		
		Continue	25-34	0 ³		
		Continue	35-44	O 4		
		Continue	45-54	O ⁵		
		Continue	55-64	O 6		
		Continue	65-74	0 7		
		Continue	75 and over	O 8		
		<u>Terminate</u>	Refused	0 9		
S2.	Can I confirm in which suburb do you currently live in? (Read out. Single response)	Continue	Redfern	O ¹		
		Continue	Waterloo	O ²		
		Terminate	Other (specify)	O ³		
S3.	What type of property is your home? (Read	Separate/deta	ached	O ¹		
	out. Single response)	Semi-detached (e.g., terrace house/villa/townhouse)				
		Flat with 1 to	3 storeys	O ³		
		Flat with 4 to 7 storeys				
		Flat with 8 or	more storeys	O 5		
		Don't know Te	erminate	O 6		

(**PROGRAMMER NOTE:** If S3=1-4, classify as "low rise". If S3=5, classify as "high rise")



S4.	Which of the following statements best describes your household? Do you? (Read out. Single response)	Rent from the Aboriginal Housing Office (AHO) Rent from Mercy Arms	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \end{array}$
S5.	Which of the following best describes your household? (Read out. Multiple response)	Single/couple with no kids Married or de facto with no dependent children Married or de facto with dependent children Separated, divorced, or widowed with dependent children Group of unrelated adults Refused	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \\ 0 & 6 \end{array}$

SECTION 1: LOCAL AREA

The first section of the survey asks questions about your opinions of your local area...

Q1a.	What is the main thing you like most about your local area? (Single response. Do not read out. Prompt if
	required)

DO NOT ASK IF Q1a=14-15 (NONE OR DON'T KNOW)

Q1b. Is there anything else you like about your local area? (Multiple response up to 2 responses. Do not read out. Prompt if required)

	Q1a. First to mind	Q1b. Other
1. Open space and parks	O ⁰¹	O ⁰¹
2. Schools and educational facilities	O ⁰²	0 ⁰²
3. Shops	O ⁰³	O ⁰³
4. Social services and community facilities	O ⁰⁴	O ⁰⁴
5. The people who live here/residents	O ⁰⁵	O ⁰⁵
6. Friends and family in the area	O ⁰⁶	O ⁰⁶
7. Employment	O ⁰⁷	0 ⁰⁷
8. Public transport	O ⁰⁸	O ⁰⁸
9. Entertainment facilities	O ⁰⁹	O ⁰⁹
10.Closeness to city	O ¹⁰	O ¹⁰
11.It is a safe place to live	O ¹¹	O ¹¹
12.Overall physical environment	O ¹²	0 ¹²
13.Other (specify)	O ¹³	O ¹³
14.None/nothing	O ¹⁴	O ¹⁴
15.Don't know	O ¹⁵	O ¹⁵



Q2a. What is the main thing you dislike most about your local area required)	a? (Single response. Do not read	out. Prompt if						
DO NOT ASK IF Q2a=14-15 (NONE OR DON'T KNOW) Q2b. Is there anything else you dislike about your local area? (Multiple response up to 2 responses. Do not read out. Prompt if required)								
	Q2a. First to mind	Q2b. Other						
1. Drug related problems	O ⁰¹	O ⁰¹						
2. Alcohol related problems	O ⁰²	O ⁰²						
3. Lack of police	O ⁰³	O ⁰³						
4. Overall level of crime	O ⁰⁴	O ⁰⁴						
5. Youth problems	O ⁰⁵	O ⁰⁵						
6. Lack/quality of education	O ⁰⁶	O ⁰⁶						
7. Lack/quality of employment opportunities	O ⁰⁷	O ⁰⁷						
8. Lack/quality of public transport	O ⁰⁸	O ⁰⁸						
9. People who live here	O ⁰⁹	O ⁰⁹						
10.Overall physical environment	O ¹⁰	O ¹⁰						
11.Lack/quality of social services/facilities	O ¹¹	O ¹¹						
12.Lack of shops	O ¹²	O ¹²						
13.Other (specify)	O ¹³	O ¹³						
14.None/nothing	O ¹⁴	O ¹⁴						
15.Don't know	O ¹⁵	O ¹⁵						



Q3	Q3a. I will now read out some statements about your local area and I would like you to tell me how much you agree or disagree with each statement. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree that? (Read out. Randomise)							
		Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree	NA (DO NOT READ OUT)	
2.	There is a good range of shops and services							
3.	There are meeting halls/clubs where people can get together							
4.	The local area is well served with public transport (INTERVIEWER NOTE: This includes buses, taxis and trains)							
5.	The local public spaces and parks are well-used		\square^2		\Box ⁴			
6.	The streets, parks and open spaces are well maintained						□ ⁶	
7.	There are good local facilities and activities for young children						□ ⁶	
8.	There are good local facilities and activities for teenagers							
AS 9.	K IF S5=14-15 (HAVE KIDS) Your children have benefited from a good education attending your local schools						□ ⁶	
1	K IF S5=14-15 (HAVE KIDS) It is easy to approach the local school to discuss issues related to your children's education		□ ²				6	
11.	Rental costs and house prices are affordable							
12.	The neighbourhood is well designed/laid out							
	CHOR AT THE BOTTOM Overall, your local area is a good place to live							
Q3		Very satis	fied				<u>O 1</u>	
	neighbourhood, how satisfied are you with it as a place to live? (Read out)	Fairly satisfied O					O ²	
		Neither satisfied nor dissatisfied O ³					O ³	
		Fairly dissatisfied O ⁴						
		Very dissa					O ⁵	
		Don't know	w (DO NOT		Г)		O ⁶	



Q4	you/your family make use of the following facilities – 2-3 times a week, once a week, once or twice a month, every couple of month, few times a year, or never? (Read out. Randomise)								
		2-3 times a week	Once week		Every couple of months	Few times a year	Never	NOT AWARE OF FACILITY (DO NOT READ OUT)	NA (DO NOT READ OUT)
AS 5.	K IF S5=3-4 (HAVE KIDS) The playgrounds for children to play in							□ ⁸	
2.	The park and open spaces								
3.	The sports fields and facilities (e.g., basketball courts etc)							□ 8	
4.	The local shops							□ ⁸	
6.	Community rooms within residential buildings (e.g., rooms for meeting/socialising)							□ ⁸	
Q5	you need to (e.g., to the shops or the doctor etc)? (Read out. Single response) I sometimes have difficulty getting to places I have difficulty getting places I have considerable difficulty getting to places					$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \end{array}$			
Q6	Q6a. Have you moved home in the last 5 years?								$\begin{array}{c} 0 & 1 \\ 0 & 2 \end{array}$

ASK REMAINING QUESTIONS IN THIS SECTION IF Q6a=1 (YES, MOVED HOME). ALL OTHERS GO TO NEXT SECTION

Q6b.	How many times have you moved home in the last 5 years? (Do not read out)	OnceO1TwiceO2Three timesO3Four times or moreO4
Q6c.	Before moving, was your previous home in [INSERT RESPONSE FROM S2] or another area?	Within the area (i.e., Redfern/Waterloo)OFrom another areaO



Q6d.	Why did you move from your last home? (Do not read out. Multiple response allowed)	Availability of Housing NSW property Work-related reasons Accessibility reasons Family reasons Financial reasons	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \\ 0 & 6 \\ 0 & 7 \end{array}$
		Other (specify)	O ⁷

(INTERVIEWER NOTE: If required, the following are possible answers/examples (not extensive) for each reason at Q6d)

REASONS	EXAMPLES
Housing-related reasons	 Needed somewhere bigger Was homeless/refuge/staying with relatives/friends previously Want to live in this area Previous housing was inadequate
Availability of Housing NSW property	 Security of tenure Managed to get into public housing Have been transferred or re-housed
Work/education-related reasons	 Place of work nearby Close to training and employment services Close to schools/university
Accessibility reasons	 Facilities/amenities (e.g., parks, hospital, child care) close by Convenient public transport/road network Centrelink offices nearby
Family reasons	 Close to family and friends Meets household needs Better environment to raise children
Financial reasons	 Cannot afford private home (rent or own) New place has low or lower rent

SECTION 2: SOCIAL AND COMMUNITY SERVICES

Now I am going to ask you some questions about the **social and community services** in Redfern and Waterloo. These include aged, child, and health care, medical services, neighbourhood centres, local enterprise centres and others...

Q7a. Below are some statements about the social and community services in your local area. Can you tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, disagree, or strongly disagree that...? (Read out. Randomise) Neither Strongly agree nor Strongly disagree Disagree disagree agree Agree 4. The local area has social and community \square^2 \Box ¹ services that meets you and your family needs 2. You can easily access these social and \square ² \Box ¹ community services if required 3. You are pleased with the level of assistance \square^2 \square ¹ offered by community service providers



Q7b.	Thinking about the level of assistance you	Very satisfied	O ¹
	receive from social and community services, how satisfied are you with these? (Read	Fairly satisfied	O ²
	out)	Neither satisfied nor dissatisfied	O ³
		Fairly dissatisfied	O ⁴
		Very dissatisfied	O 5
		Don't know (DO NOT READ OUT)	O 6
ASK IF Q7c.	F Q7b=4-5 (DISSATISFIED) Why do you say that? (Record verbatim)	1	DK (DO NOT READ OUT)
			□ ²
ASK IF	S4=1-3 (PUBLIC HOUSING TENANTS)	Very satisfied	O ¹
Q8a.	Thinking about your local housing office, [INSERT RESPONSE FROM S4, i.e.,	Fairly satisfied	0 ²
	"Housing NSW", "Aboriginal Housing Office", or "Mercy Arms"], how satisfied are you with the services you have received from them in the last year? (Read out)	Neither satisfied nor dissatisfied	0 ³
		Fairly dissatisfied	0 4
		Very dissatisfied	0 ⁵
		Don't know (DO NOT READ OUT)	O 6
ASK IF Q8b.	F Q8a=4-5 (DISSATISFIED) Why do you say that? (Record verbatim)	1	DK (DO NOT READ OUT)
			□ ²
ASK A	LL	1	
Q9a.	How satisfied or dissatisfied are you with the general condition of your home? (Read out)	Very satisfied	O ¹
	general condition of your nome? (Read out)	Fairly satisfied	O ²
		Neither satisfied nor dissatisfied	O ³
		Fairly dissatisfied	O ⁴
		Very dissatisfied	O 5
		Don't know (DO NOT READ OUT)	O 6
Q9b.	Have you gone to Housing NSW with a	Yes	O ¹



how satisfied are you with the advice provided by Housing NSW? (Read out) Fairly satisfied O ² Neither satisfied nor dissatisfied O ³ Fairly dissatisfied O ⁴ Very dissatisfied O ⁵ Don't know (DO NOT READ OUT) O ⁶	ASK I Q9c.		Fairly dissatisfied Very dissatisfied	0 ⁴ 0 ⁵
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SECTION 3: NEIGHBOURHOOD AND COMMUNITY

The next few questions asks you about your neighbourhood and community ...

Q10a. Now thinking about your personal safety, can you let me know how safe or unsafe you feel in the following situations. Do you feel very safe, safe, neither safe nor unsafe, fairly unsafe, or very unsafe...? (Read out. Randomise)

	Very safe	Fairly safe	Neither safe nor unsafe	Fairy unsafe	Very unsafe
1. At home by yourself during the day		\square^2			
2. At home by yourself after dark		\square^2			
3. Walking around your neighbourhood during the day		\square ²			
4. Walking around your neighbourhood after dark		□ ²			

Q10b. There are a number of different things that can be said about safety in your local area. I will read a few of these things out. Can you tell me how much you agree or disagree with each statement in your local area. Do you strongly agree, agree, neither agree nor disagree, disagree, or strongly disagree that...? (Read out. Randomise)

			0,		•	
		Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
2.	Graffiti and vandalism is a problem		\square ²			
3.	Anti-social and nuisance behaviour is a problem		\square^2			
4.	Drug use/dealing is a problem (e.g., syringes, deals, etc)					□ 5
5.	Alcohol related issues are a problem		\square^2			
6.	The police and other agencies are working together to deal with crime and anti-social behaviour					
AN 1.	CHOR AT THE BOTTOM Crime is a problem					
Q1	0c. Have you witnessed any incidents of crime in your local area before?	Yes No				0 ¹
		Refused				O ³



 ASK IF Q10c=1 (YES) Q10d. Have you reported any incidents of crime you have witnessed? (Read out. Multiple responses allowed from Codes 1 to 2) Q11a. In the past 12 months, have you or someone in your household been a victim of any crime in your local area? 	Yes, reported a crime to NSW PoliceO1Yes, reported a crime to Housing NSWO2No, have not reported any crimeO3YesO1NoO2RefusedO3
ASK IF Q11a=1 (YES) Q11b. What was the nature of the crime or crimes? (Do not read out. Multiple responses allowed)	Murder 0 01 Non-domestic violence assault – alcohol and/or drug related 02 Domestic violence assault – alcohol and/or drug related 0 Non-domestic violence assault – non-alcohol and/or non-drug related 0 Domestic violence assault – non-alcohol and/or non-drug related 0 Domestic violence assault – non-alcohol and/or non-drug related 0 0 05 Sexual assault 0 0 06 Robbery without a weapon 0 0 07 Robbery with a weapon 0 0 08 Break and enter dwelling 0 0 09 Break and enter – non-dwelling 10 Motor vehicle theft 11 Steal from motor vehicle 12 Steal from person 14 Fraud 15 Malicious damage to property 16 Other drug related crime 17 Other (specify) 18 Refused 19

ASK ALL

Q11c. Have you sought assistance to manage crime and antisocial behaviour in your local area?	Yes O 1 No O 2
ASK IF Q11c=1 (YES) Q11d. Who have you approached for assistance to manage crime and antisocial behaviour? (Do not read out. Prompt if required. Multiple response allowed)	Housing NSWO1PoliceO2Friend(s)O3FamilyO4Other support service(s) (specify)O5



ASK IF Q11c=1 (YES) AND FOR EACH ITEM MENTIONED IN Q11d

Q11e. How helpful was **[INSERT EACH ITEM MENTIONED IN Q11d]** in its assistance to you – very helpful, fairly helpful, not very helpful, not helpful at all? **(Read out. Randomise)**

[SHOW ITEMS MENTIONED IN Q11d ONLY]	Very helpful	Fairly helpful	Not very helpful	Not helpful at all
1. Housing NSW		\square^2		
2. The police		\square ²		
3. Your friend/s		\square^2		
4. Your family				
5. The other support service(s)				

Q12. I will read some statements out about **you and your local neighbourhood**. For each statement I would like you to tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, disagree, or strongly disagree that...? (Read out. Randomise)

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
2. There is a strong feeling of friendliness in the neighbourhood		\square ²			
3. The neighbourhood gives you a sense of community		\square ²			
4. You like living in your neighbourhood					
Given the opportunity, you would move out of your neighbourhood		\square ²			
6. You visit your neighbours in their homes		\square ²			
7. Your neighbours would help you in an emergency		□ ²			
 You would work together with others to improve your neighbourhood 		\square ²			
 When you need information to make important decisions, you know where to find it 		\square ²			
10.Your thoughts about local issues can be heard		\square ²			
11. There is strong local leadership in the community		\square ²			
12.You regularly visit family/friends who live outside your neighbourhood					
ANCHOR AT THE BOTTOM 13.You feel a sense of belonging in your neighbourhood				□ 4	



Q13a.	In the last 12 months, have you been involved in the following activities in your community? (Read out. Multiple response allowed)	Attended a community meeting/event 0 1 Taken an active role in providing or preserving a community service/program 0 2 Taken part in voluntary work through an organisation or group 0 3 Participated in an organised group (e.g., social, sports, church) 0 4 None of the above 0 5
Q13b.	In the last 12 months, have you been interested in participating in any of the following activities but have not been able to do so (e.g., no time, difficult to get to etc)? (Read out. Multiple response allowed)	Attending a community meeting/event 0 1 Taking an active role in providing or preserving a community service/program 0 2 Taking part in voluntary work through an organisation or group 0 3 Participating in an organised group (e.g., social, sports, church) 0 4 None of the above 0 5
Q14.	How would you best describe your level of community involvement in the last 12 months in your local area? (Read out. Single response)	I don't have and don't want any involvementO1I don't have but would like to have some involvementO2I have some but would like to have more involvementO3I have enough involvementO4.Don't know (DO NOT READ OUT)O5

ASK REMAINING QUESTIONS IN THIS SECTION IF S2=1 (WATERLOO RESIDENTS). ALL OTHERS GO TO NEXT SECTION

Q15a.	Housing NSW is introducing the Waterloo Green Neighbourhood Project (Concierge) to reduce anti-social behaviour in the high rise buildings and improve the way the buildings are managed. Before today, were you aware of this project?	Yes No Don't know	$\begin{array}{c} 0 \\ 2 \\ 0 \\ 3 \end{array}$
Q15b. To date have you been involved in any events about the project		Yes No Don't know	$\begin{array}{c} 0 \\ 0 \\ 2 \\ 0 \\ 3 \end{array}$
	(INTERVIEWER NOTE: This may include attending the information session at the Marquee on the Green in February, meetings with residents in each building, community BBQ, pond clean up, Christmas celebrations etc)		



ASK IF Q15b=1 (YES) Q15c. What were the events you participated in? (Record verbatim)			
	□ ²		

SECTION 4: JOBS, SKILLS AND HIGHER LEVELS OF EMPLOYMENT

The next section of the survey explores your experiences and options of education and employment in your area...

Q16.	Which of the following best describes your current employment situation? (Read out.	Working full-time (i.e., 35+ hours a week)	O ⁰¹
	Multiple response allowed)	Working part-time (i.e., less than 35 hours a week)	O 02
		Voluntary (i.e., unpaid) work	O ¹⁰
		Unemployed but actively looking for work	O ⁰³
		Unemployed and not actively looking/available for work	O 04
		Home duties	O ⁰⁵
		Studying (either part-time or full-time)	O ¹¹
		Pension (i.e., disability, aged, carers)	O 07
		Retired	O ⁰⁸
		Refused	O ⁰⁹

ASK REMAINING QUESTIONS IN THIS SECTION IF Q16=1-8 (NOT RETIRED OR REFUSED). ALL OTHERS GO TO NEXT SECTION

Q17. I will now read out some statements about the **employment situation in your local area**. Can you tell me how much you agree or disagree with each statement. Do you strong agree, agree, neither agree nor disagree, disagree, or strongly disagree that...? **(Read out. Randomise)**

	Strongly agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
 Your job opportunities are limited by lack of access to a car or transport in the area 		\square ²			
2. There are good work opportunities locally		□ ²			
3. Local work opportunities are getting better		□ ²			
4. There are good training opportunities locally		\square ²			
5. There is sufficient advice and help available in the local area for those wanting to improve their skills					

ASK REMAINING QUESTIONS IN THIS SECTION IF Q16 IS NOT 11 (I.E., DO NOT ASK IF RESPONDENT IS STUDYING)

Q18. In the last 12 months, have you undertaken any study (either part-time or full-time)?	Yes, part-time Yes, full-time No	$\begin{array}{c} 0 \\ 0 \\ \end{array}^2 \\ 0 \\ \end{array}^3$
--	--	--



Q19a.	In the last 12 months, were there any qualifications or vocational courses that you wanted to study for but didn't?	Yes No	0^{1}
ASK IF Q19b.	F Q19a=1 (YES) Why did you not do it? (Do not read out. Prompt if required. Multiple responses allowed)	Work-related reasons Family reasons Course/qualification reasons Financial reasons Illness/disability Other (specify)	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \\ 0 & 6 \end{array}$

(INTERVIEWER NOTE: If required, the following are possible answers/examples (not extensive) for each reason at Q19b

REASONS	EXAMPLES		
Work/education-related reasons	 Lack of emple Too busy with 	oyer support n current work	
Family reasons	 Need to supp 	ort family	
Course/qualification reasons		re-requisite qualification	
Financial reasons	Cannot affordSaving	the course fees	
Q20a. In the next couple of years, our undertake any training/education		Yes	O ¹
		No	O ²
		Don't know	O ⁴
ASK IF Q20a=2 (NO)		Too old	O ¹
Q20b. Is there a particular reason why you do not have any plans? (Do not read out. Prompt		Don't want to	O ²
if required. Multiple respon		Family commitments	O ³
		No time with job commitments	O ¹⁰
		Cannot afford it	O 5
		No training course of interest	O 6
		Too difficult to get to location of training/education	0 7
		Other (specify)	O 8
		Don't know	O 9



ASK IF Q20a=1 (YES) Q20c. What level of education are you hoping to undertake? (Do not read out. Single response)	School Certificate Year 12 (Higher School Certificate) Pre vocational course Apprenticeship/traineeship	$ \begin{array}{c} 0 \\ 0 $
	Diploma	O 04
	Undergraduate degree	O ⁰⁵
	Postgraduate degree	O ⁰⁶
	No specific level, interested in general education	O ¹⁰
	Other (specify)	O 07
	Don't know	O ⁰⁸

SECTION 6: LOOKING FORWARD

The final section of the survey asks about the future ...

Q21.	Which of the following best describes your housing preferences? That is, if given the option, you would live in? (Read out. Single response)	Your current home in your current neighbourhood Your current home in a different neighbourhood A different home in your current neighbourhood A different home in a different neighbourhood Don't know (DO NOT READ OUT)	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \end{array}$
Q22a.	Do you think your local area has become better, worse, or stayed the same over the <u>last</u> 5 years?	Better Worse Stayed the same Don't know (DO NOT READ OUT)	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ \hline 0 & 3 \\ \hline 0 & 4 \end{array}$
Q22b.	Do you think your local area will get better, worse, or stay the same over the <u>next</u> 5 years?	Better Worse Stay the same Don't know (DO NOT READ OUT)	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ \hline 0 & 3 \\ \hline 0 & 4 \end{array}$



Q23a. Can you think of **one** thing that you believe would make your local area a better place to live in over the next 5 years? (Single response. Do not read out. Prompt if required)

DO NOT ASK IF Q23a=14-15 (NONE OR DON'T KNOW)

Q23b. Is there anything else you believe would make your local area a better place to live in? (Multiple response up to 2 responses. Do not read out. Prompt if required)

		Q1a. First to mind	Q1b. Other
a.	More police	O ⁰¹	O ⁰¹
b.	Less crime	O ⁰²	O ⁰²
c.	Reduce drug and alcohol issues (i.e. less drugs)	O ⁰³	O ⁰³
d.	Better control of youth and teenagers	O ⁰⁴	O ⁰⁴
e.	People living in the area	O ⁰⁵	O ⁰⁵
f.	Better parks and open spaces	O ⁰⁶	O ⁰⁶
g.	Better schools and educational facilities	O ⁰⁷	O ⁰⁷
h.	Better shops	O ⁰⁸	O ⁰⁸
i.	Better public transport	O ⁰⁹	O ⁰⁹
j.	Redevelopment of the area	O ¹⁰	O ¹⁰
k.	Better social and community services	O ¹¹	O ¹¹
١.	Better job/training opportunities	O ¹²	O ¹²
m.	Other (specify)	O ¹³	O ¹³
n.	None	O ¹⁴	O ¹⁴
0.	Don't know	O ¹⁵	O ¹⁵

CLASSIFICATION

Lastly, we just have a few questions about you.

QC1. How long have you lived at [INSERT RESPONSE IN S2]? (Do not read out. Single response)	Less than 3 monthsO 13 to less than 6 monthsO 2
	6 to less than 12 months 0 ³
	1 to less than 2 years O ⁴
	2 to less than 5 years O ⁵
	5 to less than 10 years O ⁶
	Over 10 years
	Don't know O ⁸



QC2.	How long have you lived at your current address? (Do not read out. Single response)	Less than 3 months 3 to less than 6 months 6 to less than 12 months 1 to less than 2 years 2 to less than 5 years 5 to less than 10 years Over 10 years Don't know	$ \begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \\ 0 & 6 \\ 0 & 7 \\ 0 & 8 \\ \end{array} $
ASK IF QC3.	5 S4=1-3 (PUBLIC HOUSING TENANTS) And how long have you been a tenant with [INSERT RESPONSE FROM S4, i.e., "Housing NSW", "Aboriginal Housing Office", or "Mercy Arms"]? (Do not read out. Single response)	Less than 3 months 3 to less than 6 months 6 to less than 12 months 1 to less than 2 years 2 to less than 5 years 5 to less than 10 years Over 10 years Don't know	$ \begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \\ 0 & 6 \\ 0 & 7 \\ 0 & 8 \\ \end{array} $
QC4.	RECORD GENDER	Male Female	$\begin{array}{c} 0 & 1 \\ 0 & 2 \end{array}$
QC5.	What is the highest level of education that you have completed? (Do not read out. Single response)	Year 9 or below Completed Year 10 Completed Year 11 Completed Year 12 Completed TAFE/technical college Completed university Refused	$\begin{array}{c} 0 \\ 1 \\ 0 \\ 2 \\ 0 \\ 7 \\ 0 \\ 3 \\ 0 \\ 4 \\ 0 \\ 5 \\ 0 \\ 6 \end{array}$



QC6. Roughly, what is your household's total weekly income before tax (including all wages/salaries, benefits and pensions)? (Do not read out. Single response)	Nil/negative income \$1 to \$99 \$100 to \$199 \$200 to \$299 \$300 to \$399 \$400 to \$499 \$500 to \$599 \$600 to \$699 \$700 to \$799 \$800 or more Refused Don't know	$ \bigcirc 01 \\ \bigcirc 02 \\ \bigcirc 03 \\ \bigcirc 04 \\ \bigcirc 05 \\ \bigcirc 06 \\ \bigcirc 07 \\ \bigcirc 08 \\ \bigcirc 09 \\ \bigcirc 10 \\ \bigcirc 11 \\ \bigcirc 11 \\ \bigcirc 13 $
QC7. What is your ethnic origin – by this, we mean where you were born or the birthplace of your parents? (Do not read out. Multiple response)	Australia New Zealand United Kingdom Russia China Yugoslavia/Slovenia Ukraine Vietnam Philippines Other (specify) Refused	$ \bigcirc 01 \\ \bigcirc 02 \\ \bigcirc 03 \\ \bigcirc 35 \\ \bigcirc 36 \\ \bigcirc 05 \\ \bigcirc 37 \\ \bigcirc 07 \\ \bigcirc 08 \\ \bigcirc 09 \\ \bigcirc 10 $
 QC8. Are you or any member of your household of Aboriginal and/or Torres Strait Islander origin? (Do not read out. Single response) QC9. Lastly, in general, would you say your health is poor, fair, good, very good, or excellent? 	No Yes, Aboriginal Yes, Torres Strait Islander Yes, both Aboriginal and Torres Strait Islander Refused Poor Fair	$\begin{array}{c} 0 & 1 \\ 0 & 2 \\ 0 & 3 \\ 0 & 4 \\ 0 & 5 \end{array}$
	Good Very good Excellent Refused (DO NOT READ OUT) Don't know (DO NOT READ OUT)	$\begin{array}{c} 0 & 3 \\ 0 & 4 \\ \hline 0 & 5 \\ \hline 0 & 6 \\ \hline 0 & 7 \end{array}$



End of interview.

Thank you. That is the end of the interview.

QC10a. Would you like to go into the draw to win a Coles Myer gift voucher?	Yes O 1 No O 2
ASK IF QC10a=1 (YES) QC10b. Please confirm your contact details. Contact details will only be used to notify winners.	Name
QC11. We will be consulting residents about renewal of the area, over the next year or so. Would you be interested to put your name on a list to be further consulted about your area?	Yes O 1 No O 2

Once again my name is (...) from Sweeney Research. Should you need to contact us again please call us on 1800 35 77 39.

The study has been conducted on behalf of Housing NSW. If you would like more information about the study, you can contact Tuyen Duong at Housing NSW on (02) 9268 3492 or visit Housing NSW at Hart House, 1 Hartigan Way, Bradbury.

As part of quality control procedures, someone from our project team may wish to re-contact you to ask a couple of questions, validating the information we have collected.

As a market research company, we comply with the requirements of the Privacy Act. The information you have provided will be used only for market research purposes.

Would you like me to give you any more details about how we comply?

If yes then say:

As I mentioned we may contact you to verify some of the information you gave us. Once we have completed our validation and processing of information, please be assured that your name and contact details will be removed from your responses to this survey. After that time, we will no longer be able to identify the responses provided by you. However for the period of time that your name and contact details remain with your survey responses, which will be approximately (one month) you can contact us to request access to your information and/or ask us to delete some or all of your information.

Once again, thank you for your time. My name is and I'm calling from Sweeney Research. If you have any queries, you can call the Australian Market & Social Research Society's Survey Line on 1300 364 830 (for the cost of a local call).



If no:

Thank and close.

Date of interview:				
Respondent's name:				
Phone number:				
Address (if applicable):				
"I certify that this is a true, accurate and complete interview, conducted in accordance with international standards (ISO 20252) and the AMSRS Code of Professional Behaviour (ICC/ESOMAR). I will not disclose to any other person the content of this questionnaire or any other information relating to this project."				
Signed:	Interviewer:			





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